

# Tax File Number (TFN) notification

## Information sheet

### When to use this form

Use this form to notify us of your TFN.

### Important information

We're required to tell you the following before you provide your TFN for your super products.

The trustee can collect your TFN under the *Superannuation Industry (Supervision) Act 1993*.

You're under no obligation to provide your TFN, either now or later, and it's not an offence if you don't tell us your TFN.

However, if you don't tell us your TFN:

- We'll deduct 'no-TFN tax' of 32% from any employer contributions and salary sacrifice contributions. This is in addition to the current mandated contribution tax of 15%. We may refund the no-TFN tax if you tell us your TFN within four years from the end of the financial year that the contribution was made. We'll pay any refund to your super benefit and the usual cashing and taxing rules will apply.
- We may need to withhold more tax than we normally would on any lump sum benefits paid from your super account. This additional tax may be re-claimed in your next tax assessment with the Australian Taxation Office (ATO) (if applicable).
- We can't accept personal member or spouse contributions (non-concessional) and certain other types of contributions into your super account.
- In the future, when we need to pay benefits to you, it may be harder for us to find or merge the super benefits you're entitled to.

The consequences of not providing your TFN may change in the future as a result of further legislative changes.

If you do tell us your TFN, we'll treat it as confidential and use it for the following purposes which include:

- To find your super benefits, where other information isn't enough.
- To make sure you can continue to contribute to your plan.
- To calculate tax on any super benefits you may be entitled to.
- If we're paying unclaimed money, we must give your TFN to the ATO.
- Also, we may give your TFN to the ATO if you receive a benefit or to search for any lost super you may have had reported.
- If you wish to transfer benefits to another super fund or Guaranteed Savings Account (GSA) we'll provide your TFN to the trustee of the other super fund or RSA provider. However, if you don't want us to do this, you need to tell us in writing when you request the transfer.

These purposes may change in the future as a result of further legislative changes.

You can get more information about how your TFN is used for superannuation purposes by visiting [ato.gov.au](http://ato.gov.au) or calling the ATO superannuation contact number 13 10 20.

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Please keep this information sheet for your records—  
don't return it with your completed form(s).

# Tax File Number (TFN) notification

Use this form to notify us of your TFN.

## 1. Personal details

Title

Last name

Given names

Date of birth           Member number

Contact phone number

Address

Suburb  State  Postcode

Email address

## 2. Tax file number details

My TFN is:

## 3. Authority

I've read the important information in the attached information sheet and agree to provide my TFN.

Signature

Date

## Where to send this form

Email or mail this completed form to:

askus@resolutionlife.com.au  
Resolution Life Customer Service  
GPO Box 5441  
Sydney NSW 2001  
133 731

**Note:** There's no need to send the original form to us if you've emailed it to us.

### Electronic use only

Adviser number

Confirmation options

Confirmation email address

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