

Important information

This form must be mailed to: **Colonial First State, Reply Paid 27, Sydney NSW 2001**

Contact phone number: **13 13 36** between 8:30 am and 6 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

ePost details (financial adviser use only): Scan and email forms via e-Post through **FirstNet Adviser**.

Please note:

- Please complete this form using black or blue ink in capital letters. Mark appropriate answer boxes with a tick (✓).
- Use this form if you have completed an application form for Guaranteed Annuities Lifestream Guaranteed Income or your policy is maturing but now wish to have it administered via Colonial First State FirstChoice.
- Please ensure you have read and understood the Important information section at the back of this form.

Section 1 – Declaration and acknowledgment

I/We have read and understood the Guaranteed Annuities Lifestream Guaranteed Income via Colonial First State FirstChoice PDS and any relevant Supplementary PDS.

I/We understand that:

- Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) has appointed Colonial First State Investments Limited ABN 98 002 348 352 AFSL 232468 (CFSIL) to perform platform administration services in relation to Lifestream Guaranteed Income.
- CFSIL is providing platform administration services only in respect to Lifestream Guaranteed Income, and CFSIL (nor any of its related parties, is not issuing, selling, providing custody services, or providing any other function in relation to Lifestream Guaranteed Income.
- CFSIL (nor any of its related parties), are not guaranteeing or underwriting Lifestream Guaranteed Income or any repayment of capital or interest.
- Investments in Lifestream Guaranteed Income are not liabilities or deposits of CFSIL or any of its parties.

In relation to your personal information:

- I/We understand that in purchasing the annuity via the Colonial First State FirstChoice platform, I/we have also become customers of CFSIL.
- I/We give my/our consent to CFSIL and any of its related parties, for the collection, use and disclosure of my/our personal information as set out in the Colonial First State (CFS) Privacy Policy which I/we can access at cfs.com.au/privacy.
- I/We acknowledge that I/we have read and understood the CFS Privacy Policy and I/we understand and agree that my/our consent continues to operate even though my/our relationship with CFSIL may come to an end.
- I/We acknowledge that Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 is part of the Resolution Life Group. The Resolution Life Privacy Policy is available at resolutionlife.com.au/aia/privacy. I/We have read and understood the Resolution Life Privacy Policy and I/we acknowledge and consent to the collection, use and disclosure of my/our personal information in accordance with the Resolution Life Privacy Policy.

Existing policy number

Platform account number

Signature of policy owner 1

Date (dd/mm/yyyy)

Full name

Signature of policy owner 2

Date (dd/mm/yyyy)

Full name

Important information

This important information is in relation to Guaranteed Annuities Lifestream Guaranteed Income via Colonial First State FirstChoice and does not replace the terms and conditions outlined in the PDS and any relevant Supplementary PDS'. The issue of the Guaranteed Annuities Lifestream Guaranteed Income PDS is solely authorised by Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) ('Resolution Life', 'we', 'our', 'us').

Resolution Life has appointed Colonial First State Investments Limited ABN 98 002 348 352 AFSL 232468 (CFSIL) to perform platform administration services in relation to Guaranteed Annuities Lifestream Guaranteed Income (Annuity). CFSIL has given and has not withdrawn its consent to be referenced in the PDS in the form and context in which such references are made. CFSIL is providing platform administration services only and is not issuing, selling, guaranteeing, underwriting, providing custody services, or any other function in relation to the Annuity.

Keeping us informed

It is important that your details are correct so that we can communicate with you and provide you with important information. You can call CFS on the number **shown at the beginning of the form** between 8:30 am and 6 pm (AEST/AEDT), Monday to Friday to update your contact details. To notify CFS of any other changes to your Annuity, you can do so by writing to us on the address **shown at the beginning of the form**.