

**Important information**  
This form may be posted to: **Resolution Life, GPO Box 3306, Sydney NSW 2001**  
Contact phone number: **1800 624 100** between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

**Section 1 – Bond Owner details (all details must be completed)**

Policy number

**Bond owner 1**

Title  Mr  Mrs  Miss  Ms  Other

Given name(s)  Surname  Date of birth (dd/mm/yyyy)

Other names known by (if any) or Full Company/Business Trust name

Residential address (PO Box is not acceptable)   
 State  Postcode  Country

Postal address   
 State  Postcode  Country

Mobile number  Alternate phone number

Email address

**Bond owner 2**

Title  Mr  Mrs  Miss  Ms  Other

Given name(s)  Surname  Date of birth (dd/mm/yyyy)

Other names known by (if any) or Full Company/Business Trust name

Residential address (PO Box is not acceptable)   
 State  Postcode  Country

Postal address   
 State  Postcode  Country

Mobile number  Alternate phone number

Email address

## Section 2 – Withdrawal amount

Please tick (✓) for type of withdrawal:

Partial withdrawal (minimum balance to remain in any fund is \$200)  Full withdrawal

Please indicate the amount as either dollar (\$) OR percentage (%) of monies to be withdrawn from each investment option. Minimum withdrawal is \$1,000.

Investment option	Amount	Percentage
	\$	%
	\$	%

## Section 3 – Payment details

**Please note:** direct credit is not available on credit card accounts.

Credit the following bank account (funds can only be credited to an Australian bank account)

Account name (must be in the name of the Bond owner(s))

BSB number

Account number




## Section 4 – Policy schedule

**Please note:** for a full withdrawal, you'll need to return your policy schedule to us. In the event of your policy schedule being lost, please complete the declaration in **section 6**.

I enclosed the original policy schedule

## Section 5 – Identification requirements

### What the certifier needs to do to certify your photocopied ID

The certifier can certify the photocopy of your ID by placing a stamp or writing 'This is a true and correct copy of the original' followed by their signature, printed name, qualification and the date. For example:

### Persons who can certify documents

A person who is currently licensed or registered under a law to practise in one of the following occupations:

- Chiropractor
- Dentist
- Legal practitioner
- Medical practitioner
- Nurse
- Optometrist
- Patent attorney
- Pharmacist
- Physiotherapist
- Psychologist
- Trademarks attorney
- Veterinary surgeon.



*This is a true and correct copy of the original.*

*JOHN CLARKE - Justice of the Peace - 01.08.19*

## Section 5 – Identification requirements (continued)

A person who is enrolled on the roll of the Supreme Court of a State or Territory, or the High Court of Australia, as a legal practitioner (however described) or a person who is in the following list:

- Agent of the Australian Postal Corporation who is in charge of an office supplying postal services to the public
- An officer with, or a credit representative of, a holder of an Australian Credit Licence (ACL), having two or more years of continuous service with one or more licensees
- An officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having two or more years of continuous service with one or more licensees
- Australian Consular Officer, within the meaning of the Consular Fees Act 1955. This includes a person appointed to hold or act in any of the following offices of the Commonwealth (of Australia) in a country or place outside Australia:
  - (a) Consul-General
  - (b) Consul
  - (c) Vice-Consul
  - (d) Trade Representative
  - (e) Consular Agent
- Australian Diplomatic Officer, within the meaning of the Consular Fees Act 1955. This includes a person appointed to hold or act in any of the following offices of the Commonwealth (of Australia) in a country or place outside Australia:
  - (a) Ambassador
  - (b) High Commissioner
  - (c) Minister
  - (d) Head of a Mission
  - (e) Commissioner
  - (f) Charge d’Affaires
  - (g) Counsellor, Secretary or Attache at an Embassy, High Commissioner’s office, Legation or similar
- Bailiff
- Bank officer with two or more continuous years of service
- Building society officer with two or more years of continuous service
- Chief executive officer of a Commonwealth court
- Clerk of a court
- Commissioner for Affidavits
- Commissioner for Declarations
- Credit union officer with two or more years of continuous service
- Employee of the Australian Trade and Investments Commission who is:
  - (a) in a country or place outside Australia and
  - (b) authorised under paragraph 3 (d) of the Consular Fees Act 1955 and
  - (c) exercising his or her function in that place
- Employee of the Commonwealth who is:
  - (a) in a country or place outside Australia and
  - (b) authorised under paragraph 3 (c) of the Consular Fees Act 1955 and
  - (c) exercising his or her function in that place
- Fellow of the National Tax Accountants’ Association
- Finance company officer with two or more years of continuous service
- Holder of a statutory office not specified in another item in this list
- Judge of a court
- Justice of the Peace
- Magistrate
- Marriage celebrant registered under Subdivision C of Division 1 of Part IV of the Marriage Act 1961
- Master of a court
- Member of Chartered Secretaries Australia
- Member of Engineers Australia, other than at the grade of student
- Member of the Association of Taxation and Management Accountants
- Member of the Australasian Institute of Mining and Metallurgy
- Member of the Australian Defence Force who is:
  - (a) an officer or
  - (b) a non-commissioned officer within the meaning of the Defence Force Discipline Act 1982 with two or more years of continuous service or
  - (c) a warrant officer within the meaning of that Act
- Member of the Institute of Chartered Accountants in Australia, the Australian Society of Certified Practising Accountants or the Institute of Public Accountants
- Member of:
  - (a) the Parliament of the Commonwealth or
  - (b) the Parliament of a State or
  - (c) a Territory legislature or
  - (d) a local government authority of a State or Territory
- Minister of religion registered under Subdivision A of Division 1 of Part IV of the Marriage Act 1961
- Notary public
- Permanent employee of:
  - (a) the Commonwealth or a Commonwealth authority or
  - (b) a State or Territory or a State or Territory authority or
  - (c) a local government authority or
  - (d) With two or more years of continuous service and the person is not already specified in another item on this list
- Person before whom a statutory declaration may be made under the law of the State or Territory in which the declaration is made
- Police officer
- Registrar, or Deputy Registrar, of a court
- Senior Executive Service employee of:
  - (a) The Commonwealth or a Commonwealth authority or
  - (b) a State or Territory or a State or Territory authority
- Sherriff
- Sheriff’s officer
- Teacher employed on a full-time basis at a school or tertiary education institution.

## Section 6 – Declaration and acknowledgment

**Please note:** please ensure that you have attached a certified copy of your driver licence or passport as specified in **section 5**.

By signing this request form I declare as follows:

- All answers given on this form are true and correct.
- I indemnify Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) - against any liabilities whatsoever arising out of it acting on any of these details provided by me in connection with this form.
- I understand that once my withdrawal is finalised it will not be reversed.
- By signing this form I declare that I have read and understood the Product Disclosure Statement.
- If this form is signed under a Power of Attorney, the Attorney declares that they have not received notice of revocation of that power (a certified copy of the Power of Attorney should be submitted with the form).

**Please indicate in the tick (✓) box below if you have lost your policy schedule.**

I/We confirm that I/we have lost the Policy Schedule and declare:

- The policy owner(s) is/are the legal owner(s) of the above named policy.
- The policy is not currently the subject of an assignment, transfer, charge or lien and the policy owner(s) has/have not in any way parted with their interest in it.
- I/We have made a thorough search for the policy schedule and they cannot be found.

Bond owner's signature

Date (dd/mm/yyyy)

Joint bond owner's signature (if any)

Date (dd/mm/yyyy)