

**Important information**

This form must be mailed to: **Resolution Life, Locked Bag 5075, Parramatta NSW 2124**

Contact phone number: **13 20 15** between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

**Please note:**

Changes will be made effective the date your completed documentation is received at our principal office of administration.

**Section 1 – Personal details (all fields must be completed)**

Account number

(If changing your name and/or address, please write your name and/or address that was last notified.)

Title  Mr  Mrs  Miss  Ms  Other (please specify)

Given name(s)  Surname

Postal address   
 State  Postcode  Country

Residential address   
 State  Postcode  Country

Mobile number  Alternate phone number  Date of birth (dd/mm/yyyy)

Email address

**Section 2 – Change of name (new name\*)**

Title  Mr  Mrs  Miss  Ms  Other (please specify)

Given name(s)  Surname

Old signature  New signature

\* Please attach evidence i.e. certified copy of deed poll, marriage certificate, etc.

**Section 3 – Change of address and contact details**

New postal address   
 State  Postcode  Country

New residential address   
 State  Postcode  Country

Mobile number  Alternate phone number

Email address

## Section 4 – Nomination of Beneficiary (non-binding)

Please tick (✓) the appropriate box, complete details and sign in **section 5**.

- I wish to nominate a beneficiary on my account (please read the section 'Important information about beneficiary nominations' and then complete 'Indicate how you would like your benefit to be paid' below) **and/or**
- I wish to revoke any previous beneficiary nomination made in respect of my account.

Indicate how you would like your benefit to be paid:

- Lump sum beneficiary** – I request my beneficiary as named below to be paid a lump sum on my death.  
You can nominate more than one lump sum beneficiary by attaching a signed notice with all beneficiary details and the whole percentage amount applicable to each
- Legal Personal Representative** – (your estate)

### Important information about beneficiary nominations

#### Who is a dependant?

A dependant is:

- A spouse\*
- A child (includes an adopted child, stepchild, ex-nuptial child, a child of your spouse and someone who is your child within the meaning of the Family Law Act 1975)
- Any person who is financially dependent on you
- Any person with whom you have an interdependency relationship.

#### What is an interdependency relationship?

Two people are said to have an interdependency relationship if:

- They have a close personal relationship and
- Live together and
- One or each provides the other with financial support and
- One or each of them provides the other with domestic support and personal care.

Two people who have a close personal relationship but who cannot satisfy all of the other requirements of an interdependency relationship because of a physical, intellectual or psychiatric disability, still have an interdependency relationship.

If the person whose name is specified below differs from a previous appointment made by you, the previous appointment(s) will be automatically revoked.

Full name of beneficiary

Date (dd/mm/yyyy)

Address

<input type="text"/>			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
State	Postcode	Country	

Relationship (please tick ✓ one)

Spouse  Child  Financial dependant  Interdependent

**Please note:** Your nomination will be used as a guide by the Trustee as to whom your benefit should be paid, but it is not binding on the Trustee. The Trustee has absolute discretion in determining to whom your benefits will be paid on your death.

\* This includes (a) another person (whether of the same sex or different sex) with whom you are in a relationship that is registered under a law of a State or Territory prescribed for the purposes of section 22B of the Acts Interpretation Act 1901 as a kind of relationship prescribed for the purposes of that section; and (b) another person who although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

## Section 5 – Declaration and acknowledgement

By signing this form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature

Date (dd/mm/yyyy)