Resolution Life

Switch and Pension drawdown nomination **PENSIONSELECT**

Important information

This form must be mailed to: Resolution Life, Locked Bag 5075, Parramatta NSW 2124

Contact phone number: 13 20 15 between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

Please note:

Changes will be made effective the date your completed documentation is received at our principal office of administration.

Section 1 – Personal details (all fields must be completed)							
Account number (If changing your name and/or address, please write your name and/or address that was last notified.) Title							
Given name(s) Postal address	□ Other (preaso	Surname					
Residential address	State	Postcode	Country				
Trees and the state of the stat	State	Postcode	Country				
Mobile number	Alternate pho	ne number		Date of birth (dd/mm/yyyy)			
Email address							
Section 2 – Switching investment options and/or changing your pension payment drawdown order							
Switching investment options. Please tick (✓) the appropria	te box.					
☐ Please switch my investment options and alter my pension payment drawdown order to match the same ratio as my investment mix at the time of payment. (Complete the 'Switch from' and 'Switch to' columns only.)							
☐ Please switch my investment options and alter my pension payment drawdown order to what I specify over the page marked with the numbers 1 to 9 in the payment order column. For example, payments will be made first from the option marked '1' until the funds in that option are exhausted, then from the option marked '2' and so on. (Complete all three columns.)							
Please note: If you do not specify the pension payment drawdown order, we will default the order to first pay pension payments from the most conservative investment option you are invested in. When that option is depleted, we will draw payments from the next most conservative investment option you are invested in, and so on.							

If you have previously specified a pension payment drawdown order and do not want to change that order, you must enter that order in the payment order column again.

To fully switch out of any investment option(s), please place 100% or 'ALL' next to each investment option in the 'Switch from' column. If you nominate a percentage amount of less than 100%, we will only withdraw that percentage of the investment option, e.g. if you have \$20,000 in the investment option and specify 50%, we will withdraw \$10,000 from that investment option.

The total proceeds from your specified 'Switch from' investment option(s) will be used to buy the amounts indicated in the 'Switch to' column. Your 'Switch to' column must add up to 100% if using percentages, or to the exact amount specified in A if using dollar amounts.

Section 2 – Switching investment options and/or changing your pension payment drawdown order (continued)

Changing your pension payment drawdown order only

 Please change my pension payment drawdown order to match the same ratio as my investment mix at the time of payment. (Do not complete any of the columns.)
Please change my pension payment drawdown order to what I specify below marked with the numbers 1 to 9 in the payment

Please change my pension payment drawdown order to what I specify below marked with the numbers 1 to 9 in the payment
order column. For example, payments will be made first from the option marked '1' until the funds in that option are exhausted,
then from the option marked '2' and so on. (Complete the 'payment order number' column only.)

	Investment option		Switch from (dollar (\$) or percentage (%))	Switch to (dollar (\$) or percentage (%))	Payment order number
ssive	Multi-Manager Australian Share previously Australian Share	AS	\$ / %	\$ / %	
Aggressive	Multi-Manager Global Share	JP	\$ / %	\$ / %	
Growth	High Growth previously Growth	AG	\$ / %	\$ / %	
Moderate	Growth previously Manged	Q3	\$ / %	\$ / %	
Conservative	Balanced	АВ	\$ / %	\$ / %	
Conser	Capital Stable	BU	\$ / %	\$ / %	
	Capital Defensive	JE	\$ / %	\$ / %	
Defensive	Capital Secure (only for members who joined before 1 July 2000)	F3	\$ / %	\$ / %	
	Savings	U3	\$ / %	\$ / %	
	Total	l	(A) \$ / %	(B) \$ / %	
			1	100%	

Section 3 – Declaration and acknowledgement

By signing this form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature	Date (dd/mm/yyyy)			
X	/ /			

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