## Resolutíon Life

# Switch and change of future investment strategy <br> PERSONAL SUPERANNUATION \& ROLLOVER PLAN 

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Important information
This form must be mailed to: Resolution Life, Locked Bag 5075, Parramatta NSW 2124
Contact phone number: 13 2015 between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.
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## Please note:

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Changes will be made effective the date your completed documentation is received at our principal office of administration.
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## Section 1 - Personal details (all fields must be completed)



Residential address

|  |  |  |  |
| :--- | :--- | :--- | :--- |
|  | State | Postcode | Country |
| Mobile number | Alternate phone number | Date of birth (dd/mm/yyyy) |  |
|  |  | $/$ |  |

Email address

## Section 2 - Switching investment options and/or changing your future investment strategy

Switching investment options. Please tick $(\boldsymbol{V})$ the appropriate box:

## I wish to switch my investment options.

Please complete both columns below headed 'Switch from' and 'Switch to'.
To fully switch out of an investment option(s), please place $100 \%$ or 'ALL' next to each investment option in the 'Switch from' column. If you nominate a percentage amount of less than $100 \%$, we will only withdraw that percentage of the investment option, e.g. if you have $\$ 20,000$ in the investment option and specify $50 \%$, we will withdraw $\$ 10,000$ from that investment option. The total proceeds from your specified 'Switch from' investment option(s) will be used to buy the amounts indicated in the 'Switch to' column. Your 'Switch to' column must add up to $100 \%$ if using percentages, or the exact amount specified in A if using dollar amounts.I wish to change where my future contributions are invested.
Please complete the right hand column below headed 'future contributions'.

## Section 2 - Switching investment options and/or changing your future investment strategy (continued)

|  |  | Investment option |  | Switch from (dollar (\$) or percentage (\%)) | Switch to (dollar (\$) or percentage (\%)) | Future contributions (\%) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{4}{2} \\ & \stackrel{8}{8} \end{aligned}$ | Multi-Manager Australian Share | PS | \$ \% | \$ \% |  |
|  |  | High Growth | PG | \$ \% | \$ \% |  |
|  | 5 <br> 3 <br> $\vdots$ <br> 0 | Growth | M3 | \$ / \% | \$ / \% |  |
|  |  | Balanced | PB | \$ \% | \$ / \% |  |
|  |  | Capital Secure | C3 | \$ \% | \$ \% |  |
|  | ロ | Savings | R3 | \$ \% | \$ \% |  |
|  |  | Total |  | (A) \$ / \% | (B) \$ / \% |  |
|  |  |  |  |  | 100\% | 100\% |

Please note: Minimum switch amount of $\$ 1,000$ applies. Switches are effected at the applicable withdrawal and deposit price.

## Section 3 - Declaration and acknowledgement

By signing this form I declare as follows:

- That the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature
Date (dd/mm/yyyy)
$\square$
$\square$

