

## Switch and change of future investment strategy

### ! Important information

**Please note:**

Changes will be made effective the date your completed documentation is received at our principal office of administration.

### 1. Personal details

(All fields must be completed)

Account number

(If changing your name and/or address, please write your name and/or address that was last notified.)

Title

Date of birth

Surname

Given name(s)

Postal address

Suburb

State

Postcode

Country

Residential address

Suburb

State

Postcode

Country

Mobile number

Alternate phone number

Email address

### 2. Switching investment options and/or changing your future investment strategy

Switching investment options. Please cross ☒ the appropriate box.

☐ **I wish to switch my investment options.**

Please complete both columns over the page headed 'switch from' and 'switch to'. To fully switch out of an investment option(s), please place 100% or 'ALL' next to each investment option in the 'switch from' column. If you nominate a percentage amount of less than 100%, we will only withdraw that percentage of the investment option, e.g. if you have \$20,000 in the investment option and specify 50%, we will withdraw \$10,000 from that investment option. The total proceeds from your specified 'switch from' investment option(s) will be used to buy the amounts indicated in the 'switch to' column. Your 'switch to' column must add up to 100% if using percentages, or the exact amount specified in A if using dollar amounts.

☐ **I wish to change where my future contributions are invested.**

Please complete the right hand column over the page headed 'Future contributions'.

## 2. Switching investment options and/or changing your pension payment drawdown order (continued)

### Strategy

Investment option	Code	Switch from	Switch to	Future contributions (%)
<b>Aggressive</b>				
Australian Share 6	FS	\$ / %	\$ / %	
International Share 4	FP	\$ / %	\$ / %	
High Growth 2	FG	\$ / %	\$ / %	
<b>Growth</b>				
Growth 2	FM	\$ / %	\$ / %	
<b>Moderate</b>				
Balanced 2	FB	\$ / %	\$ / %	
<b>Conservative</b>				
Conservative 3	AU	\$ / %	\$ / %	
<b>Defensive</b>				
Conservative 4	FE	\$ / %	\$ / %	
Savings	FR	\$ / %	\$ / %	
	<b>Total</b>	<b>(A) \$ / %</b>	<b>(B) \$ / %</b>	
			<b>100%</b>	

**! Please note:** Minimum switch amount of \$1,000 applies. Switches are effected at the applicable withdrawal and deposit price.

## 3. Declaration and acknowledgement

By signing this form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature



Date

DDMMYYYY

## Where to send this form

This form must be mailed to:

Resolution Life  
Locked Bag 5075  
Parramatta NSW 2124

### Contact phone number

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday,  
excluding public holidays.

## What you need to know

Equity Trustees Superannuation Limited ABN 50 055 641 757, AFSL No. 229757, RSE Licence No. L0001458 (Trustee) as trustee of the Super Retirement Fund ABN 40 328 908 469 (Fund) is the issuer of SuperSelect. Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) and AIA Australia Limited ABN 79 004 837 861, AFSL No. 230043 (AIAA) are the issuers of life insurance policies to the Trustee for these products. The Trustee, as owner of the life insurance policies, will receive the applicable benefit from Resolution Life and AIAA, and in turn provides the benefit to eligible Fund members.

The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you.

Resolution Life is part of the Resolution Life Group and can be contacted via [resolutionlife.com.au/contact-us](https://resolutionlife.com.au/contact-us) or by calling 133 731.