

Application to switch investment options

Important information

This form may be posted to: **Resolution Life, GPO Box 3306, Sydney NSW 2001**

Contact phone number: **133 731** between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

Section 1 – Personal details (all fields must be completed)

Policy number	<input type="text"/>	Client number	<input type="text"/>
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other	<input type="text"/>	
Given name(s)	Surname	Date of birth (dd/mm/yyyy)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Second policy owner given name(s)	Second policy owner surname	Date of birth (dd/mm/yyyy)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Residential address			
<input type="text"/>			
State		Postcode	Country
<input type="text"/>			
Postal address			
<input type="text"/>			
State		Postcode	Country
<input type="text"/>			
Mobile number	Alternate phone number		
<input type="text"/>	<input type="text"/>		
Email address			
<input type="text"/>			

Section 2 – Investment strategy

Complete this section by placing a percentage (%) amount in the selected column to specify how you would like your account balance and any future investment(s) allocated within the investment options available to you.

Your **'account balance strategy'** is where your current account balance will be allocated. Your **'future investment strategy'** is where the future contributions to your policy will be allocated.

If you do not wish for future contributions to be allocated differently to your account balance, you do not need to select a future investment strategy. In this case, all future contributions will be allocated as per your account balance strategy.

Section 2 – Investment strategy (continued)

STRATEGY		Investment option	Account balance strategy	Future investment strategy
	Aggressive	High Growth 2	%	%
	Growth	Growth 2	%	%
	Conservative	Conservative 3	%	%
	Defensive	Capital Guaranteed	%	%
		Guaranteed Cash*	%	%
		Total	100%	100%

*The Cash option is only available to you if it is specified in your policy document.

Please note: For further information, please call our customer service representatives on the number **shown at the beginning of the form** between 9 am and 5 pm (AEST/AEDT), Monday to Friday.

Section 3 – Declaration and acknowledgment

By signing this form I declare as follows:

I/We apply to switch the investment options on my policy as outlined above.

Signature of policy owner 1

X

Date (dd/mm/yyyy)

/ /

Signature of policy owner 2

X

Date (dd/mm/yyyy)

/ /

What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the issuer of this product. Any advice in this document is provided by Resolution Life and is general advice and does not take into account your objectives, financial situation or needs. Before acting on this advice, you should consider the appropriateness of the advice having regard to your objectives, financial situation and needs, as well as the product disclosure statement and plan document, available from Resolution Life at resolutionlife.com.au or by calling 133 731, before making a decision on whether to continue to hold the product. Resolution Life can be contacted via resolutionlife.com.au/contact-us or by calling the phone number mentioned above.