

Application for switching investment options

Use this form to switch funds between your investment options for the following products:

- MultiFund Rollover, Super Bond or Trustee Bond (Tables: ULMD, ULMDN, ULMB, ULMBN and ULMT)
- Investment Linked, Flexible Income Pension (Tables: ULASP, ULNSP, ULAN, ULK, ULKN and ULKP)

Please print in CAPITAL LETTERS and place a cross x in any applicable boxes

1. Personal details			1. Personal	details (cont	inued)		
Owner 1 details/Member details			Owner 2 details (if applicable)				
Plan number			Title		Date of b	oirth	
Product type			Surname				
Title	Date of birth	YYYY	Given name(s)				
Surname			Residential add	dress (a PO Box	k is not accepta	able)	
Given name(s)							
Residential address (a PO	Box is not acceptable)		Suburb		State	Postcode	
			Contact phone	number	Mobile numb	er	
Suburb	State Pos	stcode	Email address				
Contact phone number	Mobile number		communications, in	mail address, you cocluding information the above email add	about products and	all future d services offered by	
Email address			2. Switch in		1655.		
By providing your email address, y communications, including informa Resolution Life, to the above email Address for communi Please cross if same Address	tion about products and servi address.* cations	ices offered by	objecti investr the late You m at leas switch For ma unit pr	nould consider the lives, strategies ment before you est investment ust switch at least \$1,000 in the lithe whole balancarket linked invesice calculated a	and risk profile u switch. These report.** ast \$1,000. You option you swit nce and close estment options ifter we receive	e of an e are shown in u must leave tch FROM , or that option. s, we use the e all necessary	
Suburb	State Pos	strode	inform	ation at a Resol	lution Life proc	essing centre	

Suburb

Resolution Life Australasia Limited ABN 84 079 300 379

State

Postcode

 You can only switch between the investment options available for your plan—see the investment Issue Date: March 2024 switch table in the appendix.

by 3pm Sydney time.

 We may delay a switch until the fund manager for the investment option gives us an asset value. - If you switch out of a no entry fee plan, we will transfer your oldest investments first.

*We may use or disclose your personal information to contact you for purposes relating to the administration, operation and management of your policies with us. We may also send you information about products and services offered by Resolution Life. You may opt out of receiving 1 of 2 direct electronic marketing communications from us at any time.

3. Agreement and declaration

- I have the latest investment report** for my plan which includes the current investment objectives, strategies and risk profile of the available investment options.
- I understand the risk and effects of my investment choices.
- I direct Resolution Life Limited/Equity Trustees Superannuation Limited to complete the switch(es) as outlined in the attached appendix.
- I acknowledge that I can only submit one investment option selection request per Sydney business day before 3pm.
- I understand that once this request has been submitted it cannot be cancelled.

Signature of owner 1/member

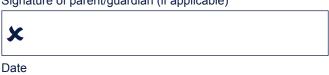


Signature of owner 2 (if applicable)



Note: Where any owner is under the age of 16, consent of a parent/guardian is required.

Signature of parent/guardian (if applicable)



4. Checklist

switching FROM and TO (ie in the appendix at the back of this form)?
$\hfill\Box$ Do all percentages (where applicable) add up to 100%?
☐ Have you read and understood the agreement and declaration in section 3 ?
$\hfill\Box$ Have you signed and dated the form where indicated?

☐ Have you indicated which investment options you will be

Where to send this form

Mail or email this completed form (including the appendix) to:

Resolution Life Customer Service **GPO Box 5441** Sydney NSW 2001

askus@resolutionlife.com.au

Any questions? 133 731

Appendix

Switch investment options

Please read the following instructions before completing this section:

- You can switch using dollar amounts or percentages—you can't use a combination of both.
- For MultiFund Rollover, Super Bond or Trustee Bond:
 - There is currently no fee for a switch.
 - You may invest in up to 10 investment options.
- For Investment Linked and Flexible Income Pension:
 - You may invest in one or more of the investment options listed for your plan.

What do you want to do?	
☐ Switch all of your existing investments	> Complete column B only (this column must total 100%).
☐ Switch part of your existing investments	> Complete columns A and B (enter either \$ or %).

Plans and available investment options	Code	Column A Switch FROM these options \$ or %	Column B Switch TO these options \$ or %
MultiFund Rollover (Tables: ULMD and ULMDN) MultiFund Super Bond (Tables: ULMB and ULMBN) MultiFund Trustee Bond (Table: ULMT)			
All Growth	DC		
Australian Bond	DJ		
Australian Bond ¹	HF		
Australian Share	DE		
Balanced Growth	DV		
Capital Guaranteed Fixed Interest ³	DS		
Conservative	DZ		
High Growth ¹	D9		
International Share	DI		
Listed Property ²	DO		
Moderate Growth	DF		
Australian Share 5	DL		
Closed investment options			
Listed Property ^{1,3,4}	HP		

Investment Linked Deferred Annuity and Personal Superannuation Bond – Superannuation (Tables: ULK, ULKN and ULASP)		
All Growth ²	С	
Australian Share ²	Е	
Balanced Growth ²	٧	
Capital Guaranteed Fixed Interest ^{2,3}	S	
Conservative ²	cs	
International Share ²	I	
Closed investment options		
Direct Property ^{2,4}	Т	

Plans and available investment options	Code	Column A Switch FROM these options \$ or %	Column B Switch TO these options \$ or %
Investment Linked Investment and Insurance Bonds and Personal Investment Plans – non-superannuation (Tables: ULASP, ULAN and ULNSP)			
Australian Share	J		
Balanced Growth	M		
Capital Guaranteed Fixed Interest ³	S3		
Diversified Share	K		
International Share	Н		
Moderate Growth	A3		
Closed investment options			
Cash Based ⁴	w		
Flexible Income Pension (Table: ULKP)			
Balanced Growth	AK		
Capital Guaranteed Fixed Interest ³	SK		
Conservative	СК		

¹ These options are only available for investors in the MultiFund Trustee Bond.

 $^{{\}bf 2} \ \ {\bf For \ Investment \ Linked \ Deferred \ Annuity, \ this \ amount \ excludes \ bonus \ units.}$

³ If you switch out of Capital Guaranteed Fixed Interest Option you will lose your guarantee. The unit price of your new investment option may go up or down.

⁴ This investment option is closed to new members—however, if you're already invested in this option, you may continue to contribute to it and include it in any switch requests. Once all funds have been withdrawn from this option you will no longer be able to access it.