Resolution Life

Notice of intent to claim a tax deduction on personal super contributions

Use this form to claim a tax deduction on your personal super contributions.

Please print in CAPITAL LETTERS and place a cross Z in any applicable boxes.

1. Personal details	3. Declaration
Member name Date of birth D D M M Y Y Y Contact phone number	Important: Please review the information you've provided in this form before signing and dating the declaration in section 3 . The declaration section is your confirmation that the information you've provided is complete and correct. Providing false, misleading information or failing to take reasonable care in completing this form could result in administrative penalties imposed by taxation law.
Contact email address By providing your email address, you consent to receiving all future communications, including information about products and services offered by Resolution Life, to the above email address.*	This may include making false or misleading statements to an entity other than the Australian Taxation Office if the statement is required or allowed to be made under tax law (eg a notice of intent to claim a tax deduction for personal contributions made to a superannuation fund).
 2. Tax deduction claim details Please enter the amount you intend to claim as a tax deduction for each super plan/account you hold: Plan/account number 1 	 I'm lodging this notice before both of the following dates: the end of the day that I lodged my income tax return for the
Financial year ended Financial year ended Total personal contributions made Tax deduction claim amount Plan/account number 2	 I'm a member of the superannuation fund(s) stated in the section below. The superannuation fund(s) currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part of these contributions. I haven't included these contributions in an earlier valid notice. I declare that the information given on this notice is correct and complete.
Financial year ended Total personal contributions made	Member signature
\$ Tax deduction claim amount \$	

Issue date: 9 July 2025 Resolution Life Australasia Limited ABN 84 079 300 379

* We may use or disclose your personal information to contact you for purposes relating to the administration, operation and management of your policies with us. We may also send you information about products and services offered by Resolution Life. You may opt out of receiving direct electronic marketing communications from us at any time.

Where to send this form

Mail or email this completed form to:

Resolution Life Customer service GPO Box 5441 Sydney NSW 2001

Any questions?

133 731

askus@resolutionlife.com.au

This document is issued by Equity Trustees Superannuation Limited (ETSL) ABN 50 055 641 757, AFSL No. 229757 as trustee of the National Mutual Retirement Fund (NMRF) ABN 76 746 741 299 and was prepared by Resolution Life Australasia Limited ABN 84 079 300 379 (Resolution Life).

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