

Administration via Colonial First State FirstChoice

! Important information

Please note:

- Please complete this form using black or blue ink in capital letters. Mark appropriate answer boxes with a cross ☒.
- Use this form if you have completed an application form for Guaranteed Annuities Lifestream Guaranteed Income or your policy is maturing but now wish to have it administered via Colonial First State FirstChoice.
- Please ensure you have read and understood the Important information section at the back of this form.

1. Declaration and acknowledgement

I/We have read and understood the Guaranteed Annuities Lifestream Guaranteed Income via Colonial First State FirstChoice PDS and any relevant Supplementary PDS.

I/We understand that:

- Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) has appointed Colonial First State Investments Limited ABN 98 002 348 352 AFSL 232468 (CFSIL) to perform platform administration services in relation to Lifestream Guaranteed Income.
- CFSIL is providing platform administration services only in respect to Lifestream Guaranteed Income, and CFSIL (nor any of its related parties, is not issuing, selling, providing custody services, or providing any other function in relation to Lifestream Guaranteed Income.
- CFSIL (nor any of its related parties), are not guaranteeing or underwriting Lifestream Guaranteed Income or any repayment of capital or interest.
- Investments in Lifestream Guaranteed Income are not liabilities or deposits of CFSIL or any of its parties.

In relation to your personal information:

- I/We understand that in purchasing the annuity via the Colonial First State FirstChoice platform, I/we have also become customers of CFSIL.
- I/We give my/our consent to CFSIL and any of its related parties, for the collection, use and disclosure of my/our personal information as set out in the Colonial First State (CFS) Privacy Policy which I/we can access at cfs.co.au/privacy.
- I/We acknowledge that I/we have read and understood the CFS Privacy Policy and I/we understand and agree that my/our consent continues to operate even though my/our relationship with CFSIL may come to an end.
- I/We have read and understood the Resolution Life Privacy Policy (available at resolutionlife.com.au/privacy) and I/we acknowledge and consent to the collection, use and disclosure of my/our personal information in accordance with the Resolution Life Privacy Policy.

1. Declaration and acknowledgement (continued)

Existing policy number

Platform account number

Signature of policy owner 1

X

Date

D	D	M	M	Y	Y	Y	Y
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Full name

Signature of policy owner 2

X

Date

D	D	M	M	Y	Y	Y	Y
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Full name

! Keeping us informed

It is important that your details are correct so that we can communicate with you and provide you with important information. You can call CFS on the number shown at the end of the form between 8:30 am and 6 pm (AEST/AEDT), Monday to Friday to update your contact details. To notify CFS of any other changes to your Annuity, you can do so by writing to us on the address shown at the end of this form.

Where to send this form

This form must be mailed to:

Colonial First State
Reply Paid 27
Sydney NSW 2001

Contact phone number

13 13 36

between 8:30 am and 6 pm (AEST/AEDT),
Monday to Friday, excluding public holidays.

ePost details (financial adviser use only)

Scan and email forms via e-Post through FirstNet Adviser.

What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the issuer of the Guaranteed Annuities Lifestream Guaranteed Income annuity product. Colonial First State Investments Limited ABN 98 002 348 352, AFSL No. 232468 (CFSIL) provides platform administration services to Resolution Life in respect of this product, which is offered via the Colonial First State FirstChoice platform. The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Any guarantee offered in this product is only provided by Resolution Life. CFSIL can be contacted via contactus@cfs.com.au or by calling 13 13 36.