

Investment Growth Bond

Fund profile
NC¹ – Cash

31 March 2024

Resolution Life

Investment strategy

To invest in predominantly short-term money market securities, in order to provide both income and the highest level of security.

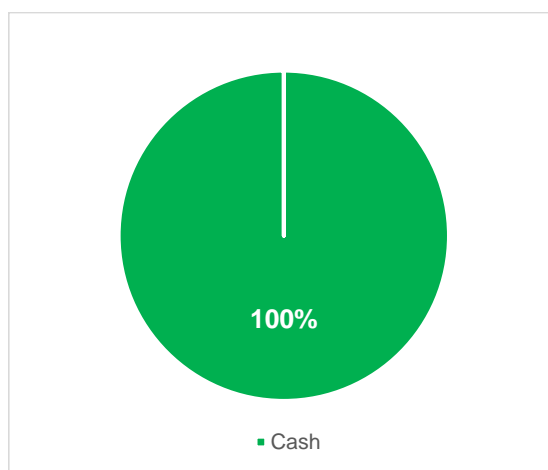
Investment objective

To outperform the Bloomberg AusBond Bank Bill Index before fees and taxes.

Fund features

Inception date	March 2013
Recommended investment period	No minimum
Standard Risk Measure	Very low
Management fee²	0.85% p.a.
Investment option guarantee³	Yes

Asset allocation as at 31 March 2024



Performance as at 31 March 2024

	3 month (%)	6 month (%)	1 year (%)	2 years (%)	3 years (%)	5 years (%)	10 years (%)	Since inception (18 March 2013) (%)
Net return⁴	0.63%	1.25%	2.43%	1.68%	1.12%	0.79%	0.94%	0.95%

Awards

We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)⁵.

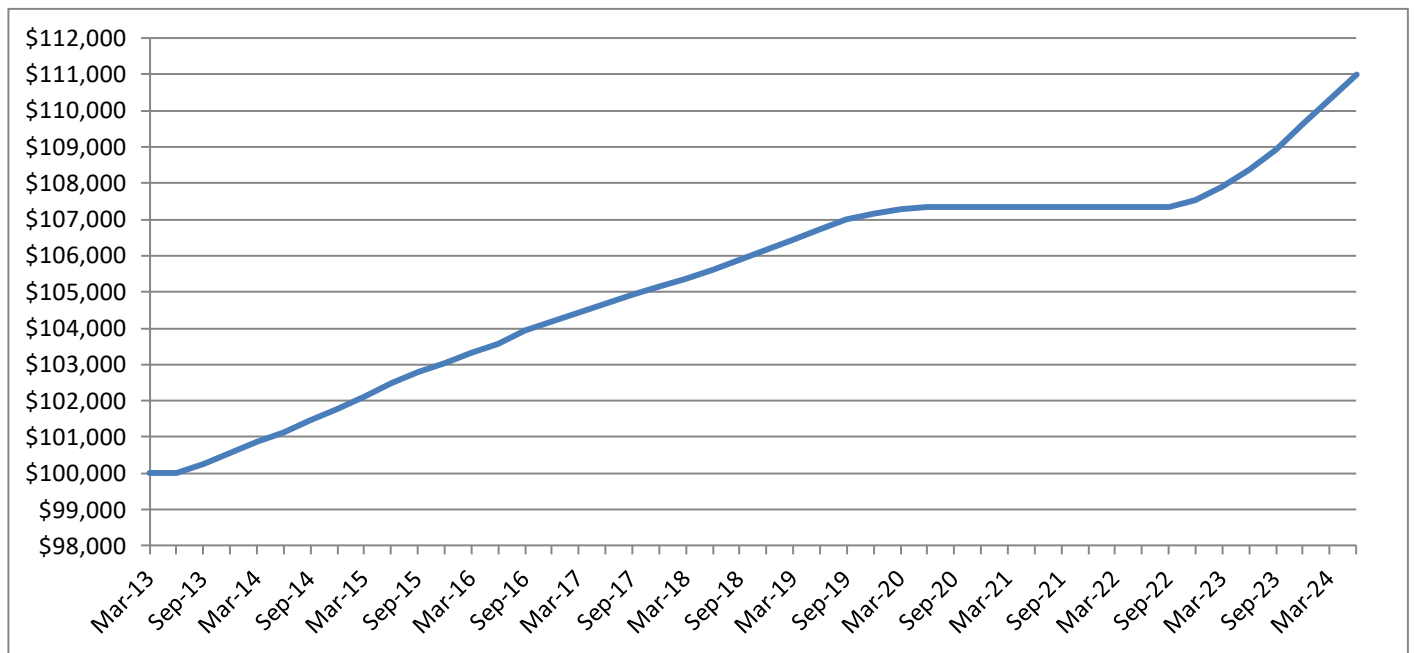


We're also proud winners of the 2020, 2021 and 2022 Plan For Life Investment Bond Excellence Awards.



Past performance is not an indicator of future performance for this option or any other option available from us.

Net investment performance as at 31 March 2024 (\$100,000 invested since inception)



Notes

- 1 NC – Nil Commission.
- 2 There are no other product fees payable.
- 3 Refer to the PDS for more information.
- 4 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 5 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

Investment minimums

Initial investment	\$1,000
Minimum additional contributions	\$200
Regular savings plan	Yes – via BPAY®
Minimum partial withdrawal	\$1,000
Minimum automatic regular withdrawal	\$500

For more information on this option, please contact our Customer Services Team on **1800 624 100**, between 9 am and 5 pm Monday to Friday AEST/AEDT), excluding public holidays, or visit resolutionlife.com.au/aia/igb.

® Registered to BPAY Pty Ltd ABN 69 079 137 518

What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the product issuer of Investment Growth Bond. The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Resolution Life is part of the Resolution Life Group and can be contacted via resolutionlife.com.au/aia/help-and-support/contact-us or by calling **1800 620 100**. Resolution Life has prepared a Target Market Determination which describes the class of consumers that comprise the target market for this product. The Target Market Determination can be sourced at resolutionlife.com.au/aia/tmds-docs. Taxation considerations are general and based on present taxation laws and may be subject to change. You should seek independent, professional tax advice before making any decision based on this information. Resolution Life is also not a registered tax (financial) adviser under the Tax Agent Services Act 2009 and you should seek tax advice from a registered tax agent or a registered tax (financial) adviser if you intend to rely on this information to satisfy the liabilities or obligations or claim entitlements that arise, or could arise, under a taxation law.