

Investment Growth Bond

Fund profile
NC¹ – Global Fixed Income

31 March 2024

Resolution Life

Investment strategy

To invest in a diversified portfolio of Australian and global fixed income securities, in order to provide relatively stable returns. The portfolio aims to hedge currency risk.

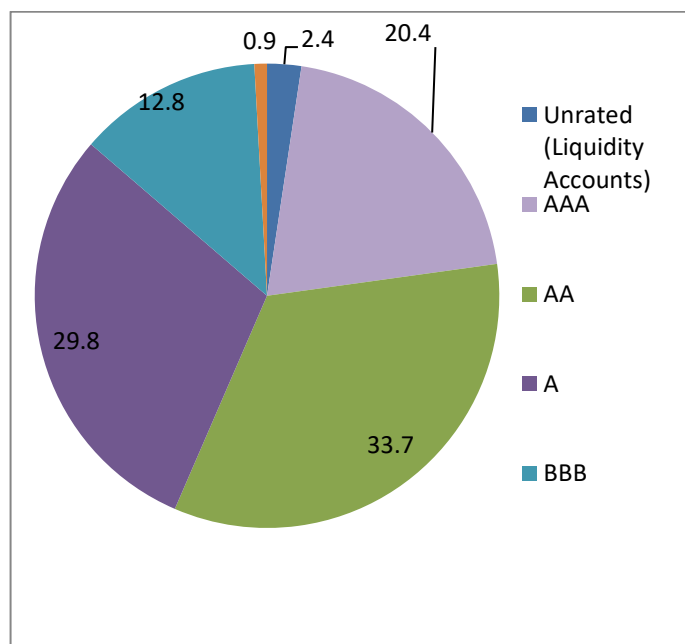
Investment objective

To outperform the option's composite benchmark of 50% Bloomberg AusBond Composite 0+ Yr Index and 50% Bloomberg Barclays Global Aggregate Bond Index, hedged in AUD over a rolling three-year period, before fees and taxes.

Fund features

| | |
|--|------------|
| Inception date | March 2013 |
| Recommended investment period | 3 years |
| Standard Risk Measure | Medium |
| Management fee² | 1.10% p.a. |
| Investment option guarantee³ | Yes |

Asset allocation as at 31 March 2024



Performance as at 31 March 2024

| | 3 month (%) | 6 month (%) | 1 year (%) | 2 years (%) | 3 years (%) | 5 years (%) | 10 years (%) | Since inception (18 March 2013) (%) |
|-------------------------------|-------------|-------------|------------|-------------|-------------|-------------|--------------|-------------------------------------|
| Net return⁴ | -0.03% | 3.01% | 1.10% | -0.67% | -1.62% | -0.60% | 0.88% | 0.94% |

Awards

We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)⁵.



We're also proud winners of the 2020, 2021, 2022 and 2023 Plan for Life Investment Bond Excellence Awards.

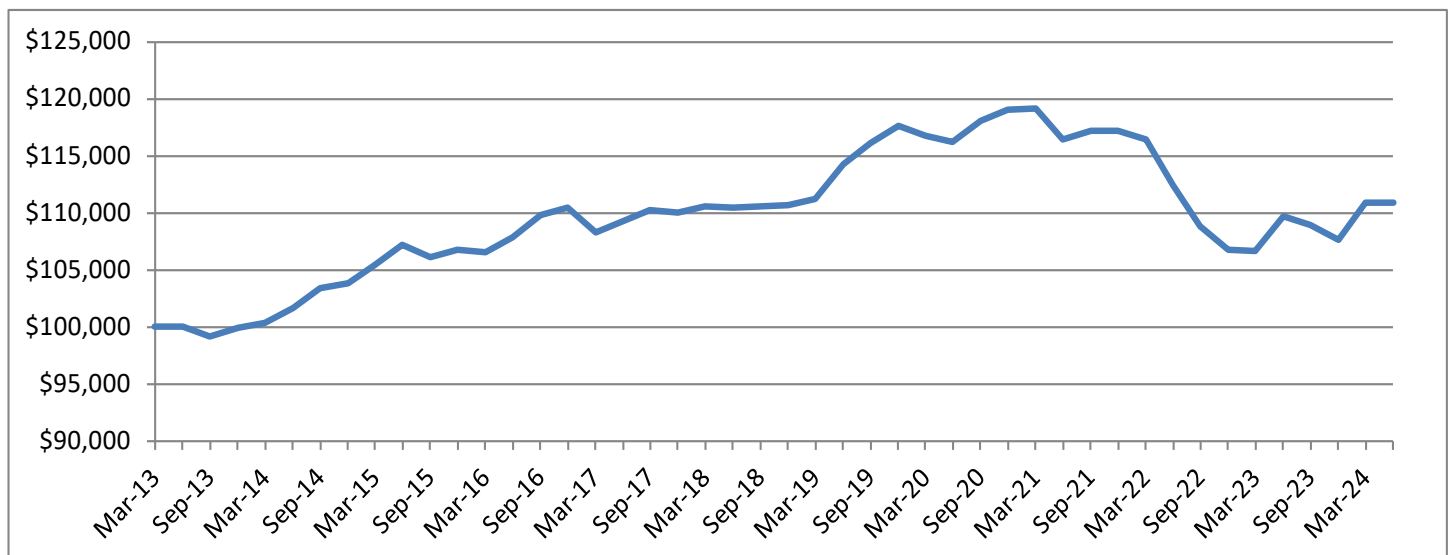


Past performance is not an indicator of future performance for this option or any other option available from us.

Notes

- 1 NC – Nil Commission.
- 2 There are no other product fees payable.
- 3 The value of your investment is protected if held for at least two years. Refer to the PDS for more information.
- 4 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 5 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

Net investment performance as at 31 March 2024 (\$100,000 invested since inception)



Investment minimums

| | |
|---|-----------------|
| Initial investment | \$1,000 |
| Minimum additional contributions | \$200 |
| Regular savings plan | Yes – via BPAY® |
| Minimum partial withdrawal | \$1,000 |
| Minimum automatic regular withdrawal | \$500 |

For more information on this option, please contact our Customer Services Team on **1800 624 100**, between 9 am and 5 pm Monday to Friday (AEST/AEDT), excluding public holidays, or visit resolutionlife.com.au/aia/igb.

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