

# Investment Growth Bond

*Fund profile*  
*NC<sup>1</sup> – Global Property Securities*

31 March 2024

**Resolution Life**

## Investment strategy

To invest in a portfolio of global listed property securities in order to seek total return through a combination of current income and long-term capital appreciation. The portfolio aims to hedge currency risk. This option may have a high level of short to medium-term volatility.

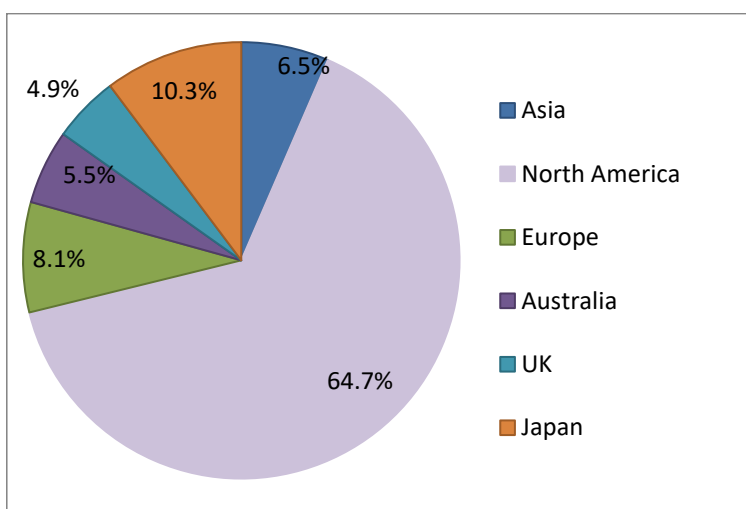
## Investment objective

To outperform the FTSE EPRA NAREIT Developed Net Total Return Index, hedged in AUD over a rolling seven-year period, before fees and taxes.

## Fund features

<b>Inception date</b>	March 2013
<b>Recommended investment period</b>	7 years
<b>Standard Risk Measure</b>	Very high
<b>Management fee<sup>2</sup></b>	1.50% p.a.
<b>Investment option guarantee</b>	No

## Asset allocation as at 31 March 2024



## Performance as at 31 March 2024

	3 month (%)	6 month (%)	1 year (%)	2 years (%)	3 years (%)	5 years (%)	10 years (%)	Since inception (18 March 2013) (%)
<b>Net return<sup>3</sup></b>	-0.21%	-9.10%	7.29%	-5.85%	-0.12%	0.62%	3.38%	3.25%

## Awards

We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)<sup>4</sup>.



We're also proud winners of the 2020, 2021, 2022 and 2023 Plan for Life Investment Bond Excellence Awards.

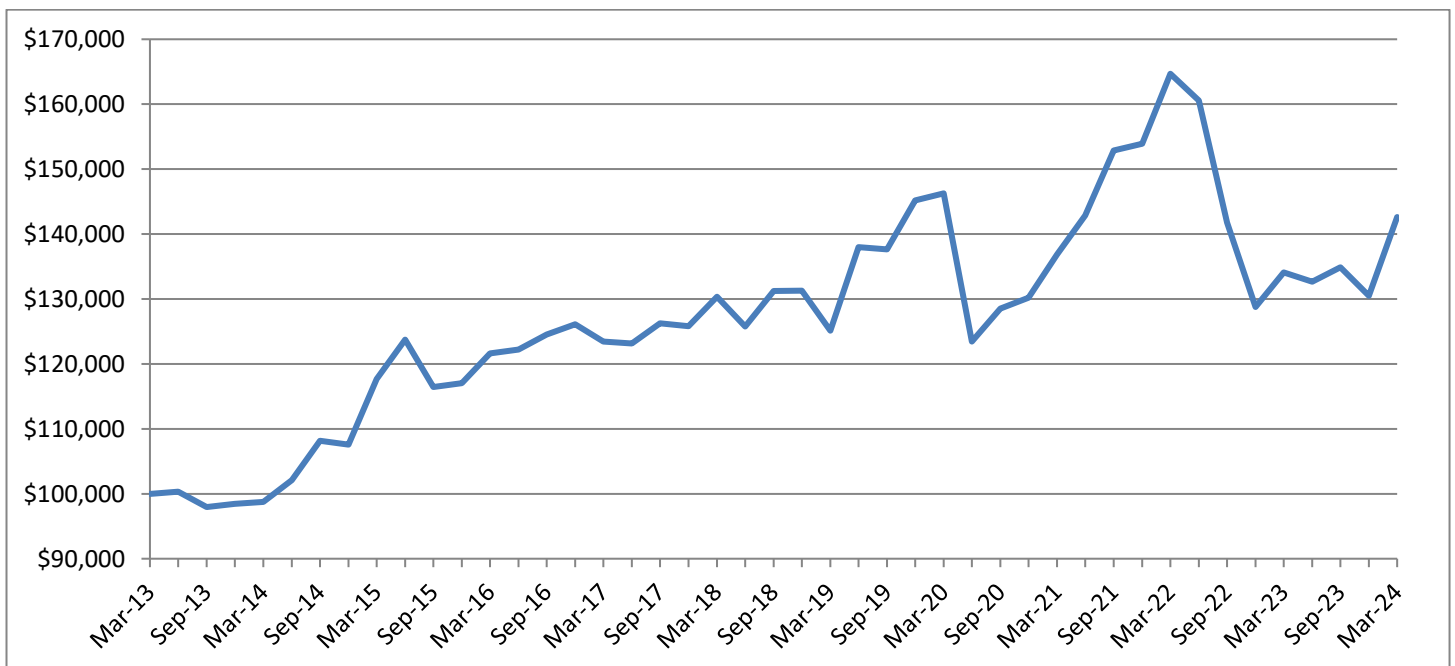


Past performance is not an indicator of future performance for this option or any other option available from us.

### Notes

- 1 NC – Nil Commission.
- 2 There are no other product fees payable.
- 3 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 4 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

### Net investment performance as at 31 March 2024 (\$100,000 invested since inception)



### Investment minimums

<b>Initial investment</b>	\$1,000
<b>Minimum additional contributions</b>	\$200
<b>Regular savings plan</b>	Yes – via BPAY®
<b>Minimum partial withdrawal</b>	\$1,000
<b>Minimum automatic regular withdrawal</b>	\$500

For more information on this option, please contact our Customer Services Team on **1800 624 100**, between 9 am and 5 pm Monday to Friday (AEST/AEDT), excluding public holidays, or visit [resolutionlife.com.au/aia/igb](https://resolutionlife.com.au/aia/igb).

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### What you need to know

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