

Changes to some investment options

Product update

September 2026

Resolution Life

Diversified Options

Conservative

Products that contain one or more impacted investment options:

Allocated Annuity	LifeWise Series 5	Rollover Plan
Business Super Bonds	Living Money	Rollover Plan S Series
Coporate Super Bonds	Master Fund Superannuation	Savings Plan
Easy Saver	Multifund Flexible Income Plan	Select Allocated Pension
Easy Saver Plus	Multifund Rollover Deferred Annuity	Select Personal Superannuation
Family Bonds	Multifund Superannuation Bond	Superannuation Bond
Flexible Annuity Plan	PensionSelect	SuperBridge
Flexible Income Pension	Personal Superannuation & Rollover Plan	SuperBridge - Series III
Flexible Income Plan	Personal Superannuation Bond	SuperBridge - Series IV
Flexible Income Retirement Plan	Personal Superannuation Plan	SuperSelect
Flexible Pension Plan	Personal Superannuation Portfolio	SuperSpan Plus
FutureGuard	Prosperity Bond	SuperSpan Plus Series III
Insurance Bonds	Provider Personal Retirement Plan	SuperSpan Plus Series IV
Investment Bond	Provider Top Up Retirement Plan	SuperTrace Superannuation Fund
Investment Growth Bond	Retirement Bond	SuperWise Series 5
Investment Linked Deferred Annuity	Retirement Saver	Tailored Annuity Plan - Allocated Annuity (Free entry option)
Investment Linked Personal Superannuation Bond	Retirement Saver Plus	Umbrella Financial Plan
Investment Linked Personal Superannuation Plan	RLA Allocated Pension Plan	Umbrella Investment Plan
Investment Linked Superannuation Plan	RLA Personal Super Plan	Wealth Portfolio
Lifebuilder	Rollover Bond	Wealth Portfolio Superannuation
Lifebuilder Superannuation	Rollover Fund	Wholesale Investment Portfolios

Previous			Updated	
Investment option name	Capital Stable Conservative Conservative 2 – 12 Conservative Mature Conservative Protected Conservative Protected Mature Conservative Series 2001 Conservative Series 2002 Protected Diversified Conservative Diversified Conservative Mature IGB - Conservative		No change	
Investment objective and strategy	To achieve a return of Consumer Price Index (CPI) plus 1.5% p.a. over the medium term, before fees and taxes, by investing in a diversified mix of predominately defensive assets (e.g., cash and fixed interest).		No change	
SRM Risk band/label	4/Medium		No change	
Asset Class	Allocation %	Ranges %	Allocation %	Ranges %
Australian Shares	11	0 – 26	11	0 – 26
International Shares	11	0 – 26	14	0 – 29
Listed Real Assets	5	0 – 25	5	0 – 25
Unlisted Real Assets	5	0 – 25	5	0 – 25

Australian Fixed Interest	23	3 – 43	20	0 – 40
International Fixed Interest	30	10 – 65	30	0 – 65
Cash	15	0 – 50	15	0 – 50
Alternative assets	-	0 – 10	-	-

Balanced

Products that contain one or more impacted investment options:

Flexible Annuity Plan	Investment Linked Insurance Bond	Provider Top Up Retirement Plan
Accelerator Personal Superannuation Plan	Investment Linked Plan	Resolution Life Growth Bond
Business Super Bonds	MultiFund Flexible Income Plan	Retirement Bond
Children's Investment Linked Insurance Bond	MultiFund Rollover Deferred Annuity	RLA Allocated Pension Plan
Children's Investment Plan	MultiFund Superannuation Bond	RLA Personal Super Plan
Corporate Super Bonds	PensionSelect	Rollover Fund
Flexible Income Plan	Personal Achiever	Select Allocated Pension
Flexible Pension Plan	Personal Investment Plan	Select Personal Superannuation
Futureguard	Personal Superannuation & Rollover Plan	SuperSelect
Goldline Personal Superannuation Plan	Prosperity Bond	
Goldline Savings and Protection Plan	Provider Personal Retirement Plan	
Investment Growth Bond	Provider Protection and Savings Plan	
Investment Linked Children's Plan	Provider Special Purpose Plan	

Previous			Updated	
Investment option name	Balanced Balanced 2 Growth 12 IGB – Balanced Matched Mature Matched Protected Matched Protected Mature Moderate Growth Moderate Growth (ex ULMT) Moderate Growth Mature		No change	
Investment objective and strategy	To achieve a return of Consumer Price Index (CPI) plus 2.5% p.a. over the medium to long term, before fees and taxes, by investing in a diversified mix of growth (e.g. shares, property and infrastructure) and defensive assets (e.g. cash and fixed interest).		No change	
SRM Risk band/label	5/Medium to High		No change	
Asset Class	Allocation %	Ranges %	Allocation %	Ranges %
Australian Shares	20	5 – 35	20	5 – 35
International Shares	19	0 – 34	24	9 – 39
Listed Real Assets	7	0 – 27	5	0 – 25
Unlisted Real Assets	6	0 – 26	6	0 – 26
Australian Fixed Interest	15	0 – 35	13	0 – 33
International Fixed Interest	25	0 – 60	24	0 – 59
Cash	8	0 – 40	8	0 – 50
Alternative assets	-	0 – 10	-	-

Growth

Products that contain one or more impacted investment options:

Accelerator Personal Superannuation Plan	Managed Investment Plan	Rollover Deferred Annuity
Accelerator Savings Plan	Managed Investment Super Plan - Corporate	Rollover Fund
Allocated Annuity	Managed Investment SuperPlan	Rollover Plan
Business Super Bonds	Managed Personal SuperPlan	Rollover Plan Goldseal
Children's Investment Linked Insurance Bond	Managed Savings Plan	Rollover Plan S Series
Children's Investment Plan	Master Fund Superannuation	Savings Plan
Children's Portfolio Plan	MultiFund Flexible Income Plan	Select Allocated Pension
Corporate Super Bond Series 1	MultiFund Rollover Deferred Annuity	Select Personal Superannuation
Corporate Super Bond Series 2	MultiFund Superannuation Bond	Superannuation Bond
Corporate Super Bonds	MultiFund Trustee Bond	Superannuation Bond S Series
Easy Saver	PensionSelect	SuperBridge
Easy Saver Plus	Personal Achiever	SuperBridge - Investment Linked
Family Bonds	Personal Investment Bond	SuperBridge - New Series
Flexible Annuity Plan	Personal Investment Plan	SuperBridge - Series III
Flexible Income Pension	Personal Super Bond	SuperBridge - Series IV
Flexible Income Plan	Personal Superannuation & Rollover Plan	Superguard II
Flexible Income Retirement Plan	Personal Superannuation Bond	Superguard Managed
Flexible Pension Plan	Personal Superannuation Plan	Superguard Plus
Flexible Security Plan	Personal Superannuation Portfolio	SuperLink
Futureguard	Portfolio Plan	SuperLink Plus Series 2
Goldline Personal Superannuation Plan	Portfolio Plan Personal Superannuation	SuperLink Plus Series 3
Goldline Savings and Protection Plan	Prosperity Bond	SuperSelect
Insurance Bonds	Provider Personal Retirement Plan	SuperSpan Plus
Investment Bond	Provider Protection and Savings Plan	SuperSpan Plus Series III
Investment Growth Bond	Provider Special Purpose Plan	SuperSpan Plus Series IV
Investment Linked Children's Plan	Provider Top Up Retirement Plan	SuperUnits
Investment Linked Deferred Annuity	PruPlan Superannuation Unit-Linked	SuperWise Series 4
Investment Linked Insurance Bond	Resolution Life Growth Bond	SuperWise Series 5
Investment Linked Personal Superannuation Bond	Retirement Bond	Tailored Annuity Plan - Allocated Annuity
Investment Linked Personal Superannuation Plan	Retirement Plus Account	Tailored Annuity Plan - Allocated Annuity (Free Entry Option)
Investment Linked Plan	Retirement Saver	Umbrella Financial Plan
Lifebuilder	Retirement Saver Plus	Umbrella Financial Plan Super
Lifebuilder Superannuation	Retirement Security Plan	Umbrella Investment Plan
LifeLink	RLA Allocated Pension Plan	Umbrella Investment Plan Super
LifeLink Plus Series 2	RLA Personal Super Plan	Wealth Portfolio
LifeLink Plus Series 3	Rollover Bond	Wealth Portfolio Superannuation
Living Money	Roll-Over Bond	Wholesale Investment Portfolios

Previous			Updated	
Investment option name	Balanced Growth Balanced Growth (ex ULMT) Diversified Balanced Diversified Balanced Mature Growth 2 – 4 Growth 6 – 8 Growth 10 – 19 IGB – Growth Managed Managed Mature Managed Protected Managed Protected Mature Pre-mixed Balanced Pre-mixed Balanced Mature Portfolio Plan Pre-mixed Balanced Pre-mixed Balanced Mature Shielded Shielded Mature		No change	
Investment objective and strategy	To achieve a return of Consumer Price Index (CPI) plus 3% p.a. over the medium to long term, before fees and taxes, by investing in a majority of growth assets (e.g., shares, property and infrastructure) and some defensive assets (e.g., cash and fixed interest).		No change	
SRM Risk band/label	5/Medium to High		No change	
Asset Class	Allocation %	Ranges %	Allocation %	Ranges %
Australian Shares	28	13 – 43	28	13 – 43
International Shares	28	13 – 43	33	18 – 48
Listed Real Assets	9	0 – 29	5	0 – 25
Unlisted Real Assets	7	0 – 27	7	0 – 27

Australian Fixed Interest	7	0 – 27	6	0 – 26
International Fixed Interest	18	0 – 53	18	0 – 53
Cash	3	0 – 30	3	0 – 30

High Growth

Products that contain one or more impacted investment options:

Business Super Bonds	MultiFund Trustee Bond	Rollover Plan S Series
Corporate Super Bonds	PensionSelect	Select Allocated Pension
Flexible Income Retirement Plan	Personal Superannuation & Rollover Plan	Select Personal Superannuation
Investment Bond	Personal Superannuation Portfolio	Superannuation Bond
Investment Growth Bond	Retirement Bond	Superannuation Bond S Series
Lifebuilder	RLA Allocated Pension Plan	SuperSelect
Lifebuilder Superannuation	RLA Personal Super Plan	Wealth Portfolio
Master Fund Superannuation	Rollover Fund	Wealth Portfolio Superannuation
MultiFund Flexible Income Plan	Rollover Plan	

Previous			Updated	
Investment option name	Diversified Growth Diversified Growth Mature Equity Profile Equity Profile Growth High Growth High Growth 2 IGB – High Growth		No change	
Investment objective and strategy	To achieve a return of Consumer Price Index (CPI) plus 3.5% p.a. over the medium to long term, before fees and taxes, by investing in a majority of growth assets (e.g., shares, property and infrastructure) and some defensive assets (e.g., cash and fixed interest).		To achieve a return of Consumer Price Index (CPI) plus 3.5% p.a. over the long term, before fees and taxes, by investing in a majority of growth assets (e.g., shares, property and infrastructure) and some defensive assets (e.g., cash and fixed interest)	
SRM Risk band/label	6/High		No change	
Asset Class	Allocation %	Ranges %	Allocation %	Ranges %
Australian Shares	35	20 – 50	34	19 – 49
International Shares	34	19 – 49	42	27 – 57
Listed Real Assets	11	0 – 31	5	0 – 25
Unlisted Real Assets	7	0 – 27	7	0 – 27
Australian Fixed Interest	3	0 – 23	2	0 – 22
International Fixed Interest	8	0 – 43	8	0 – 43
Cash	2	0 – 15	2	0 – 30
Alternative assets	-	0 – 10	-	-

What you need to know

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