

Investment Growth Bond

Fund profile
NC¹ - Cash

30 September 2024

Resolution Life

Investment strategy

To invest in predominantly short-term money market securities, in order to provide both income and the highest level of security.

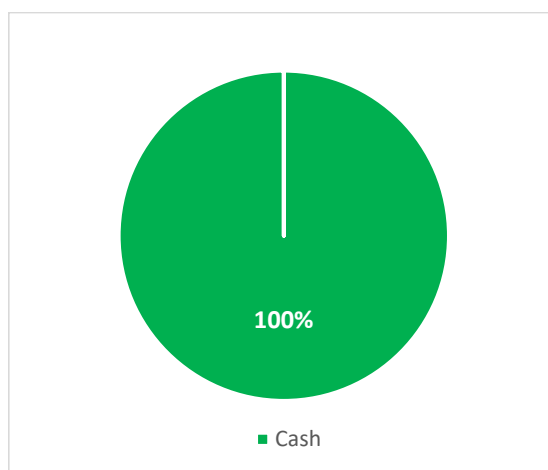
Investment objective

To outperform the Bloomberg AusBond Bank Bill Index before fees and taxes.

Fund features

Inception date	March 2013
Recommended investment period	No minimum
Standard Risk Measure	Very low
Management fee ²	0.85% p.a.
Investment option guarantee ³	Yes

Asset allocation as at 30 September 2024



Funds under management (\$m) 8.3

Performance as at 30 September 2024

	3 month (%)	6 month (%)	1 year (%)	2 years (%)	3 years (%)	5 years (%)	10 years (%)	Since inception (18 March 2023) (%)
Net return ⁴	0.62%	1.27%	2.54%	2.25%	1.54%	0.96%	1.00%	1.02%

Awards

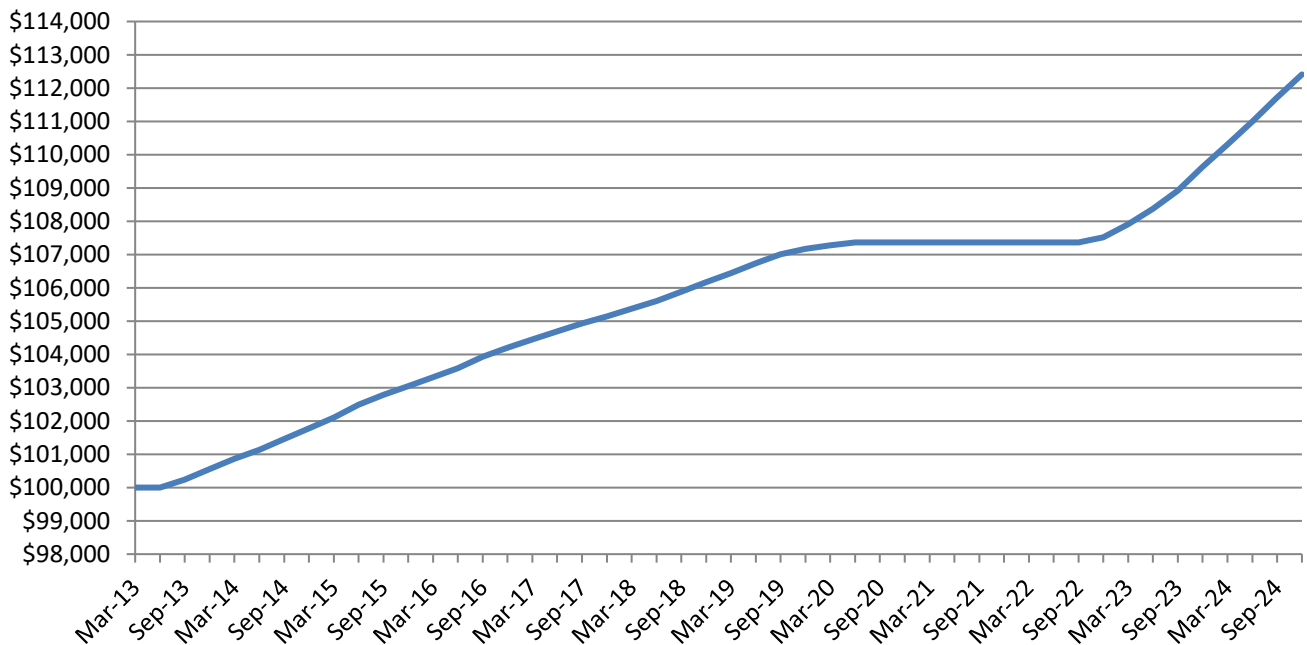
We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)⁵. We're also proud winners of the 2020, 2021, 2022 and 2023 Plan For Life Investment Bond Excellence Awards.

Past performance is not an indicator of future performance for this option or any other option available from us.

Notes

- 1 NC – Nil Commission.
- 2 There are no other product fees payable.
- 3 Refer to the PDS for more information.
- 4 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 5 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

Net investment performance as at 30 September 2024 (\$100,000 invested since inception)



Investment minimums

Initial investment	\$1,000
Minimum additional contributions	\$200
Regular savings plan	Yes – via BPAY®
Minimum partial withdrawal	\$1,000
Minimum automatic regular withdrawal	\$500

For more information on this option, please contact our Customer Services Team on **133 731**, between 9 am and 5 pm Monday to Friday (AEST/AEDT), excluding public holidays, or visit resolutionlife.com.au/igb.

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For commentary on the financial markets, please refer to resolutionlife.com.au/insights for the latest economic update.

What you need to know

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