

Investment Growth Bond

Fund profile
IGB - Cash

31 December 2024

Resolution Life

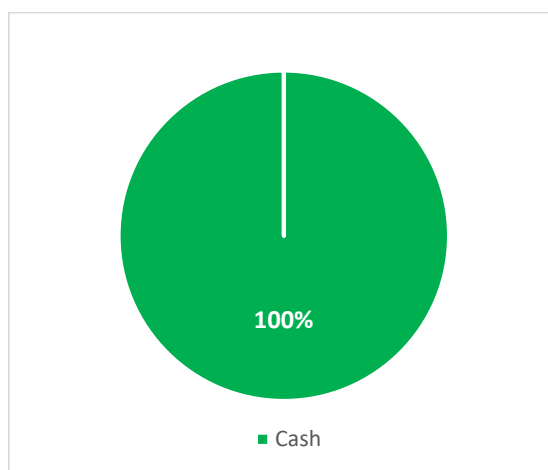
Investment objective and strategy

To provide returns above a published benchmark of Australian bank bills before fees and taxes. The strategy invests predominately in short term money market securities in order to provide both income and the highest level of security.

Asset allocation as at 31 December 2024

Fund features

Inception date	March 2013
Recommended investment period	No minimum
Standard Risk Measure	Very low
Management fee¹	0.85% p.a.
Investment option guarantee²	Yes



Funds under management (\$m) 8.3

Performance as at 31 December 2024

	3 month (%)	6 month (%)	1 year (%)	2 years (%)	3 years (%)	5 years (%)	10 years (%)	Since inception (18 March 2013) (%)
Net return³	0.56%	1.18%	2.47%	2.35%	1.73%	1.05%	1.02%	1.05%

Awards

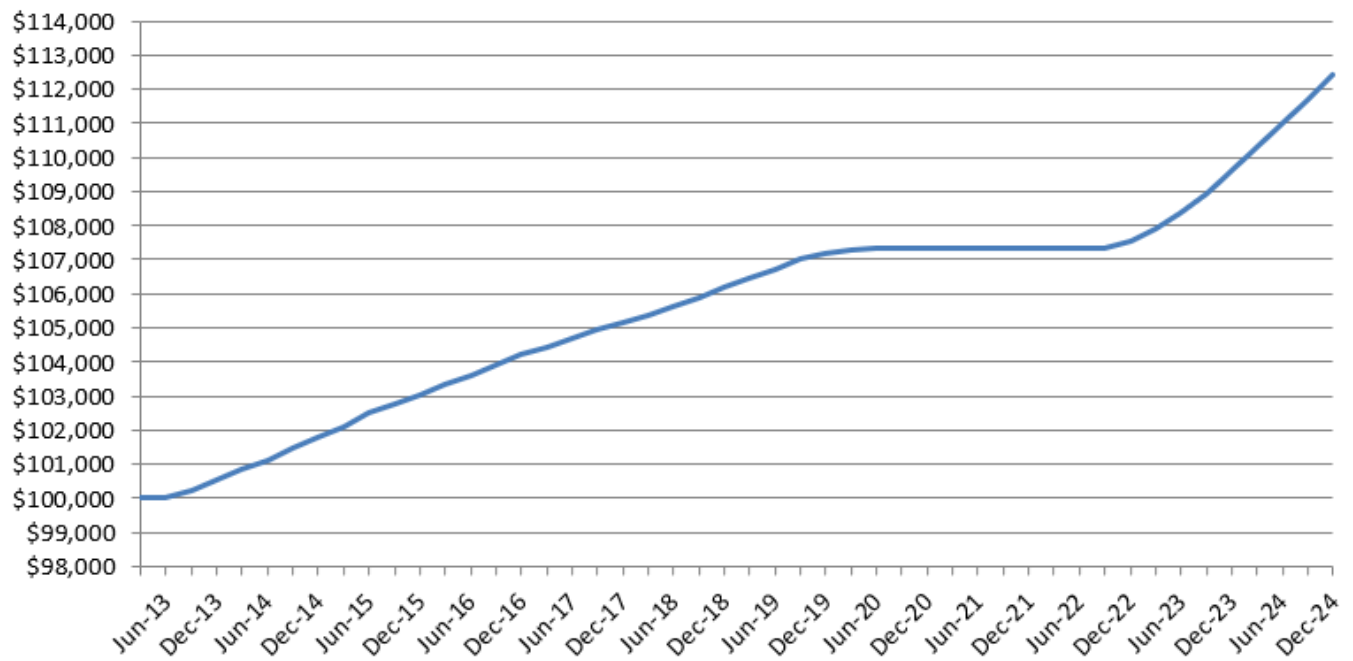
We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)⁴. We're also proud winners of the 2020, 2021, 2022 and 2023 Plan For Life Investment Bond Excellence Awards.

Past performance is not an indicator of future performance for this option or any other option available from us.

Notes

- 1 There are no other product fees payable.
- 2 Refer to the PDS for more information.
- 3 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 4 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

Net investment performance as at 31 December 2024 (\$100,000 invested since inception)



Investment minimums

Initial investment	\$1,000
Minimum additional contributions	\$200
Regular savings plan	Yes – via BPAY®
Minimum partial withdrawal	\$1,000
Minimum automatic regular withdrawal	\$500

For more information on this option, please contact our Customer Services Team on **133 731**, between 9 am and 5 pm Monday to Friday (AEST/AEDT), excluding public holidays, or visit resolutionlife.com.au/igb.

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For commentary on the financial markets, please refer to resolutionlife.com.au/insights for the latest economic update.

What you need to know

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