

# Investment Growth Bond

## Fund profile

### IGB – Diversified Fixed Interest

31 March 2025

**Resolution Life**

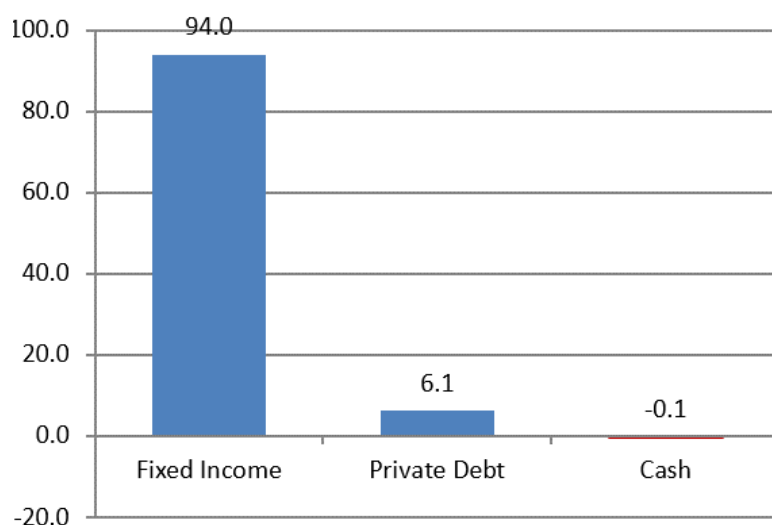
## Investment objective and strategy

To provide returns above a published benchmark of Australian and Global sovereign bonds, credit and other fixed interest securities before fees and taxes. The strategy invests in a diversified portfolio of short and long-term Australian and international fixed income securities. The strategy is typically hedged to Australian dollars.

## Asset allocation as at 31 March 2025

### Fund features

Inception date	March 2013
Recommended investment period	3 years
Standard Risk Measure	Medium
Management fee <sup>1</sup>	1.10% p.a.
Investment option guarantee <sup>2</sup>	Yes



**Funds under management (\$m)** 2.7

## Performance as at 31 March 2025

	3 month (%)	6 month (%)	1 year (%)	2 years (%)	3 years (%)	5 years (%)	10 years (%)	Since inception (18 March 2013) (%)
<b>Net return<sup>3</sup></b>	1.12%	0.45%	2.35%	1.72%	0.32%	-0.47%	0.57%	1.05%

## Awards

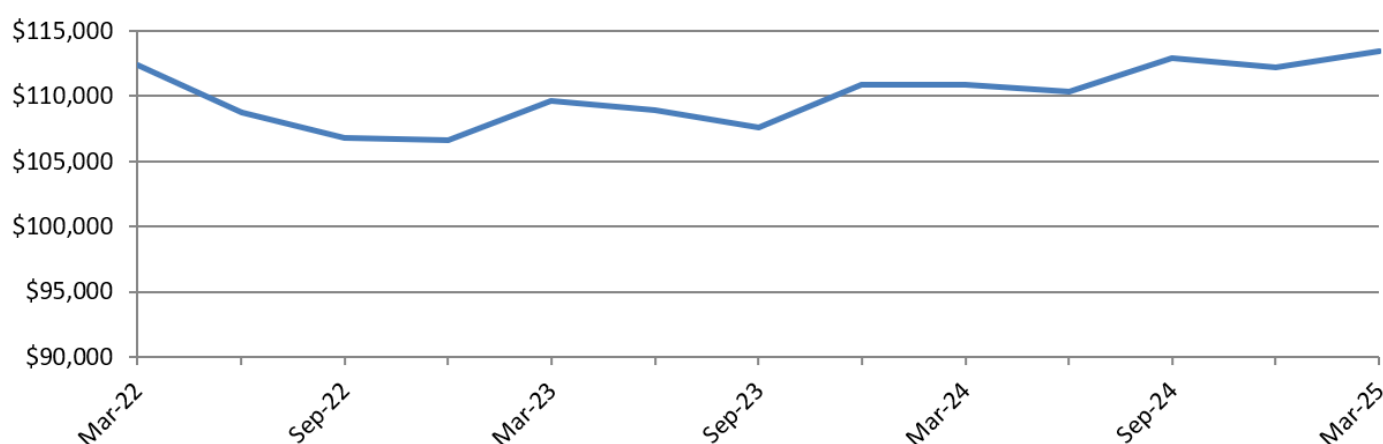
We're proud winners of the Association of Financial Advisers (AFA) Investment Bond Award 15 years running (2008 through to 2022)<sup>4</sup>. We're also proud winners of the 2020, 2021, 2022 and 2023 Plan For Life Investment Bond Excellence Awards.

Past performance is not an indicator of future performance for this option or any other option available from us.

### Notes

- 1 There are no other product fees payable.
- 2 The value of your investment is protected if held for at least two years. Refer to the PDS for more information.
- 3 Returns greater than one year are annualised, all returns are net of management fees and taxes.
- 4 Plan For Life/AFA Investment Bond of the Year winner from 2008 through to 2022. Benchmarked on scores for financial, market and product strength factors.

## Net investment performance as at 31 March 2025 (\$100,000 invested since inception)



### Investment minimums

Initial investment	\$1,000
Minimum additional contributions	\$200
Regular savings plan	Yes – via BPAY®
Minimum partial withdrawal	\$1,000
Minimum automatic regular withdrawal	\$500

For more information on this option, please contact our Customer Services Team on **133 731**, between 9 am and 5 pm Monday to Friday (AEST/AEDT), excluding public holidays, or visit [resolutionlife.com.au/igb](https://resolutionlife.com.au/igb).

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For commentary on the financial markets, please refer to [resolutionlife.com.au/insights](https://resolutionlife.com.au/insights) for the latest economic update.

### What you need to know

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