My Resolution Life How to Guide Requesting quotes

A step by step guide to requesting quotes online



Step 1

- · Log in to My Resolution Life
- Haven't used My Resolution Life before? Learn more here

Step 2

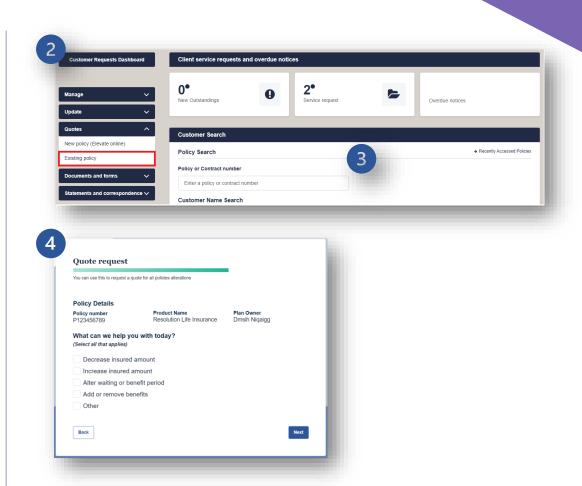
- Select [Quotes] in the left-hand menu
- Select [Existing policy] in the drop-down menu

Step 3

 Select or type in the client's policy number and select the returned result

Step 4

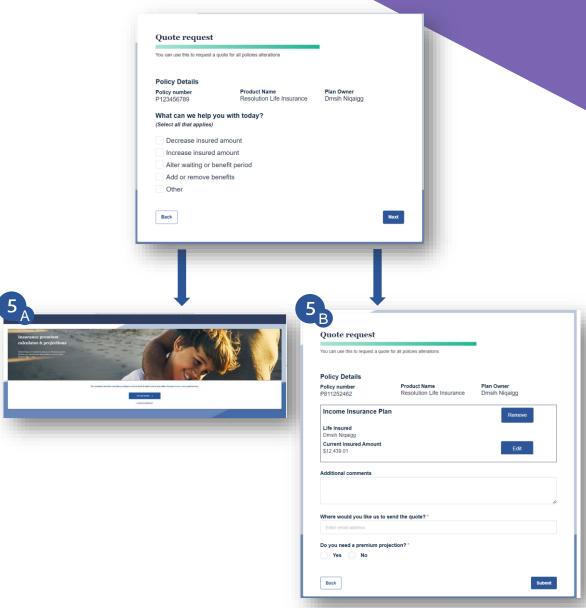
 Depending on the policy type, you will be directed to a selection window. Please select the relevant option and click [Next]



Step 5

- Depending on the policy type, you will be directed to a selection window. Please select the relevant option and click [Next]
 - 5A Insurance premium calculator
 Decrease sum insured | Change waiting/benefit period on IP
 - 5B My RL quote request form
 Increase sum insured | Most other types of quote enquiries

Please see more details for each option on the following pages.



5A Insurance premium calculator



Step 5A

Insurance premium calculator & projections

 If you've been directed to the insurance premium calculator, follow the steps to obtain your premium calculation

The premium calculation tool allows you to complete the following quotes for CLAS AU + NZ:

- · Change waiting period on IP
- · Change benefit period on IP
- Decrease sum insured + change waiting period
- Decrease sum insured + change benefit period
- Decrease sum insured + change waiting period + change benefit period
- Decrease sum insured + ghosting quote + change waiting period
- Decrease sum insured + ghosting quote + change benefit period
- Decrease sum insured + ghosting quote + change waiting period + change benefit period

You can either produce a quote or submit it on behalf of the client with applicable consents .



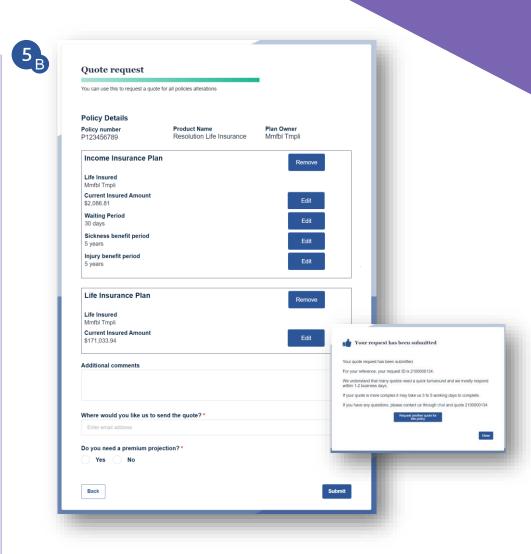
5B My Resolution Life quote request form



Step 5B

My Resolution Life quote request form

- If you've been directed to the quote request form, complete all relevant fields
- You can add additional comments to your request in the free text field at the bottom of the form
- Click [Submit]

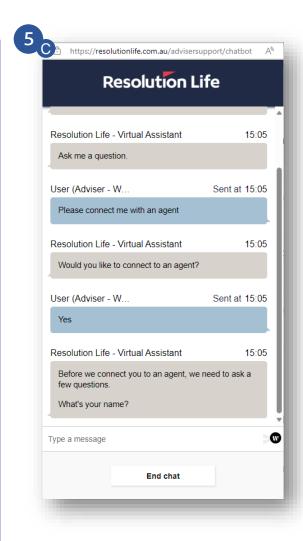


Live-chat



Live-chat

- In some rare cases, you will be directed to live-chat for your enquiry
- Follow the steps to chat directly with one of our consultants to enquire about the quote



If you don't have access to My Resolution Life

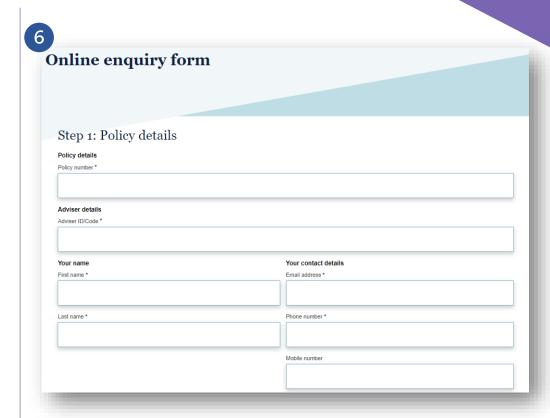


Step 6

Online enquiry form

- If you don't have access to My resolution Life, you can submit your quote request <u>here</u>.
- Fill in all required details and click [submit]

Haven't used My Resolution Life before? Learn more here.



Thank you

What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is part of the Resolution Life Group and can be contacted via the Contact us page.

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