

Change of details



Important information

Please note:

Changes will be made effective the date your completed documentation is received at our principal office of administration.

1. Personal details

(All fields must be completed)

Account number

(If changing your name and/or address, please write your name and/or address that was last notified.)

Title

Date of birth

D	D	M	M	Y	Y	Y	Y
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Given name(s)

Surname

Residential address

Suburb

State

Postcode

Country

Postal address

Suburb

State

Postcode

Country

Mobile number

Alternate phone number

Email address

2. Change of name (new name¹)

Title

Given name(s)

Surname

Old signature

New signature

3. Change of address and contact details

New postal address

Suburb

State

Postcode

Country

New residential address

Suburb

State

Postcode

Country

Mobile number

Alternate phone number

Email address

¹ Please attach evidence i.e. certified copy of deed poll, marriage certificate, etc.

4. Nomination of beneficiary (non-binding)

Please cross ☒ the appropriate box, complete details and sign in **section 5**.

- ☐ I wish to nominate a beneficiary on my account (please read the section 'Important information about beneficiary nominations' and then complete 'Indicate how you would like your benefit to be paid' below) **and/or**
- ☐ I wish to revoke any previous beneficiary nomination made in respect of my account.

Indicate how you would like your benefit to be paid:

- ☐ **Lump sum beneficiary** – I request my beneficiary as named below to be paid a lump sum on my death. You can nominate more than one lump sum beneficiary by attaching a signed notice with all beneficiary details and the whole percentage amount applicable to each
- ☐ **Legal Personal Representative** – (your estate)

Important information about beneficiary nominations

Who is a dependant?

A dependant is:

- A spouse¹ (legal, de facto or former spouse)
- A child (includes an adopted child, stepchild, ex-nuptial child, a child of your spouse and someone who is your child within the meaning of the Family Law Act 1975), under the age of 18
- Any person who is financially dependent on you
- Any person with whom you have an interdependency relationship.

What is an interdependency relationship?

Two people are said to have an interdependency relationship if:

- They have a close personal relationship and
- Live together and
- One or each provides the other with financial support and
- One or each of them provides the other with domestic support and personal care.

Two people who have a close personal relationship but who cannot satisfy all of the other requirements of an interdependency relationship because of a physical, intellectual or psychiatric disability, still have an interdependency relationship.

If the person whose name is specified below differs from a previous appointment made by you, the previous appointment(s) will be automatically revoked.

4. Nomination of beneficiary (non-binding) (continued)

Full name of beneficiary

Date of birth

Address

Suburb

State

Postcode

Country

Relationship (please cross ☒ one)

- ☐ Spouse ☐ Child ☐ Financial dependant ☐ Interdependent

! **Please note:** Your nomination will be used as a guide by the Trustee as to whom your benefit should be paid, but it is not binding on the Trustee. The Trustee has absolute discretion in determining to whom your benefits will be paid on your death.

5. Declaration and acknowledgement

By signing this request form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.

Member's signature

Date

Where to send this form

This form must be mailed to:

Resolution Life
Locked Bag 5075
Parramatta NSW 2124

Contact phone number

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

¹ This includes (a) another person (whether of the same sex or different sex) with whom you are in a relationship that is registered under a law of a State or Territory prescribed for the purposes of section 22B of the Acts Interpretation Act 1901 as a kind of relationship prescribed for the purposes of that section; and (b) another person who although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

What you need to know

Equity Trustees Superannuation Limited ABN 50 055 641 757, AFSL No. 229757, RSE Licence No. L00001458 (Trustee) as trustee of the Super Retirement Fund ABN 40 328 908 469 (Fund) is the issuer of this product.

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) and AIA Australia Limited ABN 79 004 837 861, AFSL No. 230043 (AIAA) are the issuers of life insurance policies to the Trustee for this product. The Trustee, as owner of the life insurance policies, will receive the applicable benefit from Resolution Life and AIAA, and in turn provides the benefit to eligible Fund members.

The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you.

Resolution Life can be contacted via resolutionlife.com.au/contact-us or by calling 133 731.