

Withdrawal Request

Commonwealth Investment Funds



Please use **BLACK PEN** and **BLOCK LETTERS** when completing this form.

Section 1 – Investor details (to be completed in all cases)

Account number

Investor 1

Title Mr Mrs Miss Ms Other

Surname Full given name(s)

Date of birth (DD/MM/YYYY) Daytime telephone Evening telephone Mobile telephone

Postal address

| | | |
|--|-------|----------|
| | | |
| | State | Postcode |

Email address Company name/Other investors

Investor 2

Title Mr Mrs Miss Ms Other

Surname Full given name(s)

Date of birth (DD/MM/YYYY) Daytime telephone Evening telephone Mobile telephone

Postal address

| | | |
|--|-------|----------|
| | | |
| | State | Postcode |

Email address Company name/Other investors

Section 2 – Withdrawal amount

Please tick (✓) appropriate box

Part withdrawal (minimum balance to remain in any Fund is **\$1,000**); or
Full withdrawal (this will redeem **all funds** held under this account)

**Please indicate the amount OR percentage of monies to be withdrawn from each Fund.
Minimum withdrawal \$1,000**

| Investment details | \$ | % |
|----------------------------|----|---|
| 0101 Australian Share Fund | | |
| 0103 Balanced Fund | | |
| 0105 Share Income Fund | | |
| 0106 Bond Fund | | |

| Investment details | \$ | % |
|-------------------------------|----|---|
| 0107 Growth Fund | | |
| 0108 Income Fund | | |
| 0110 International Share Fund | | |
| 0111 Property Securities Fund | | |

▶ Form continued next page

Section 3 – Account payment details



Please note: Funds can only be credited to an Australian bank account and the account must be in the name of at least one investor.

Account name

Bank

BSB number

Account number

Branch

Section 4 – Signature(s) for withdrawal



Please note

Attach a certified copy of any one of the following documents:

- Driver licence **or**
- Passport

Refer to **Section 6** for details.

Signature of Investor 1

Date

Signature of Investor 2

Date



Please note

- For accounts held in more than one name, all investors must sign this form unless a nomination for 'Any one investor to sign' has been previously made;
- This form can be signed by the investors authorised attorney. Please note that a certified Power of Attorney must be forwarded with the request and the attorney must state that he/she has not received notification of revocation of that power; and
- We cannot credit to home loan, credit card, personal loan or term deposit accounts;
- For overseas clients, we require the original withdrawal form to be sent by mail.

How to withdraw:

Mail this completed form to:
Commonwealth Investment Funds
PO Box 340
Silverwater NSW 2128

Section 5 – Reason for withdrawal

This information is requested for statistical purposes only and will remain strictly confidential.

What is the reason for making this withdrawal?

- Retiring
- Transferring to another investment
- Seeking different investment options
- Need to access additional funds
- Other ▶ Please specify below:

▶ Form continued next page

Section 6 – Proof of identity, certified identification for overseas investors

A certified copy of your identification (ID) is required to verify that the photocopied ID provided is a true and exact copy of the original. The certifier's name, signature, occupation and stamp must be shown on the copy you send to us. A stamp is required to show where the certifier is from. For example, if the certifier is a Magistrate, then a stamp showing the location of the court is required.

What the certifier needs to do to certify your photocopied ID

To certify your ID they need to:

1. Compare the photocopy to the ORIGINAL.
2. Stamp or write "This is a true and correct copy of the original" followed by their signature, printed name, qualification and the date. A sample of how this would look is shown on the right-hand side of this section.

Your identification can be certified by any person performing any of the occupations listed in the section below.

If you have any queries or need help with this form, please contact one of our Customer Service Representatives on **133 731** or if calling from overseas between 9 am and 5 pm (AEST/AEDT) Monday to Friday, excluding public holidays.



A Statutory Declaration under the Statutory Declarations Act 1959 may be made before:

1. officers of any Australian bank or Australian financial institution (bank, building society or credit union) or Australian finance company with offices offshore where the officer has 5 or more years service with Australian financial institutions or Australian finance companies; or
2. a judge, magistrate, registrar or deputy registrar of an overseas court; or
3. an Australian consular or diplomatic officer who holds one of the following positions:
 - Consul-General
 - Consul
 - Vice-Consul
 - Trade Representative
 - Consular Agent
 - Ambassador
 - High Commissioner
 - Minister
 - Head of a Mission
 - Commissioner
 - Charge d'Affaires
 - Counsellor, Secretary or Attache at an Embassy, High Commissioner's office, Legation or similar.

What you should know

Colonial First State Investments Limited ABN 98 002 348 352, AFSL No. 232468 (CFSIL) is the responsible entity of the Commonwealth Investment Funds (Funds). Resolution Life Services Australia Pty Ltd ABN 49 631 346 391 (Resolution Life), on behalf of CFSIL, is the administrator of the Funds. The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Commonwealth Financial Services is a registered business name of CFSIL. Resolution Life is part of the Resolution Life Group and can be contacted via [resolutionlife.com.au/contact-us](https://www.resolutionlife.com.au/contact-us) or by calling 133 731.