Third party authority Individuals

Important information

This form can be emailed to: <u>au.service@resolutionlife.com.au</u>.

Please note: The following authority only allows for the provision of such things as account information, balances, component / investment break-ups etc (either over the phone or in writing). It does not extend to the ability for the third party to make changes on the account such as a change of address or change of beneficiary, to transact on the account, or to be provided with nominated account details (if applicable). If you wish for the third party to have greater powers, you should formally set up a 'Power of Attorney' in conjunction with this authority (for over the phone enquiries).

Section 1 – Details of account/policy owner(s) granting authority (if account/policy is held in joint names, a and b need to be completed)

a – Acc	a – Account owner									
Title Surname	Mr 9	Mrs	Miss	Ms	Other	Full given name(s)				
Date of birth (DD/MM/YYYY) Email address										
Postal address held by Resolution Life										
					State	Postcode	Country			
b – Joint account owner										
Title Surname	Mr e	Mrs	Miss	Ms	Other	Full given name(s)				
Date of birth (DD/MM/YYYY) Email address										
Postal ac	Postal address held by Resolution Life									
					State	Postcode	Country			

Section 2 - Policies/accounts on which information can be provided

Product	Account or client numbers*	

Please tick this box if you wish for this authority to extend to any other Savings and Investments accounts/products held in your name, which are not recorded above.

* Depending on the type of product the member has, this may be referred to as a policy, member, account, contract or client number.

Section 3 – Details of the authorised third party								
Name of nominated person		Relationship	Date of birth (DD/MM/YYYY)					
Postal address								
	State	Postcode	Country					
Mobile number	Alternate contact number		Password (if applicable)					
Email address								
Section 4 – Resolution Life's Privacy Policy								
Our privacy policy contains information on how we collect, use and disclose your personal information, as well as other important information on how we deal with privacy. Visit resolutionlife.com.au/privacy for a copy.								
Section E Limitations/Destrictions/	Evning data (if annliash))						
Section 5 – Limitations/Restrictions/Expiry date (if applicable)								
Any limitations, restrictions or expiry date (you may wish to impose on this authority) should be detailed below. The absence of any details will imply that this authority is to remain in place until further notice. Limitations/Restrictions								
Expiry date (DD/MM/YYYY)								
a – Signature of account owner	Date (DD/MM/YYYY)	Signature of authori	ised third party Date (DD/MM/YYYY)					
X		X						
b – Signature of joint account owner	Date (DD/MM/YYYY)							
X								

What you should know

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