

# Tax File Number notification

**Important information**

**Please note:** Changes will be made effective the date your completed documentation is received at our principal office of administration.

**1. Personal details**

**(All fields must be completed)**

Account number<sup>1</sup>

Title

Date of birth

Given name(s)

Surname

Postal address

  


Suburb

State

Postcode

Country

Residential address

  


Suburb

State

Postcode

Country

Mobile number

Alternate phone number

Email address

**2. Tax File Number (TFN) requirements**

Please complete this section if you have not previously quoted your TFN to the Trustee. Providing your TFN or a relevant exemption is not compulsory. However, if you do not provide your TFN or a relevant exemption, we will be obliged to withhold tax from your distribution or any income entitlement at the highest marginal tax rate plus the Medicare levy. Collection of tax file information is authorised by tax laws and the Privacy Act which strictly regulate its use and disclosure.

TFN

**3. Declaration and acknowledgement**

By signing this request form I declare as follows:

- I declare that the information provided on this form is correct.
- I request that your records be updated to reflect the changes indicated.
- I acknowledge that I have read and understood the tax file number notification requirements section of this form.

Member's signature

Date of birth

<sup>1</sup> Depending on the type of product the member has, this may be referred to as a policy, member, account, contract or client number.

## Where to send this form

This form must be mailed to:

Resolution Life  
GPO Box 3306  
Sydney NSW 2001

**Contact phone number**

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday,  
excluding public holidays.

You can also email a scanned copy to  
[au.service@resolutionlife.com.au](mailto:au.service@resolutionlife.com.au).

## What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the issuer of this product.

The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you.

Resolution Life is part of the Resolution Life Group and can be contacted via [resolutionlife.com.au/contact-us](http://resolutionlife.com.au/contact-us) or by calling 133 731.