

# Letter of compliance Super Retirement Fund

To whom it may concern,

This letter is to certify that:

- The Super Retirement Fund ABN 40 328 908 469 was established by Trust Deed dated 1 May 1993 and is administered in accordance with the Superannuation Industry (Supervision) Act, 1993 ('SIS Act') and Superannuation Industry (Supervision) Regulations 1994. The Fund is a Regulated Superannuation Fund for the purposes of the SIS Act. The Fund is treated as a complying superannuation fund for taxation purposes and it is our intention to continue to ensure that the Fund maintains its complying status.
- The Fund is not and has never been subject to a direction under Section 63 of the SIS Act.
- The Fund accepts:
  - employer sponsored contributions
  - personal contributions
- The Trust Deed of the Fund allows benefits to be transferred or rolled over, from other regulated superannuation funds or superannuation providers and allows benefits to be transferred or rolled over to other resident regulated funds registered under Part 2B of the SIS Act and superannuation providers.
- The requirements of the Fund for preservation of benefits satisfy the preservation standards set out in the SIS Act and the regulations.
- The trustee of the transferring fund or the superannuation provider is required to transfer the benefit in accordance with the Superannuation Data and Payment Regulations and Standards. If you wish to send a paper based copy, please make the cheque to **Resolution Life Australasia Limited** and mail along with the Rollover Benefit Statement to the address **shown on your cover letter**.

Yours sincerely

Customer Service Team  
Resolution Life Australasia Limited  
On behalf of the Trustee

Endowment	USI 40 328 908 469 310
Life Umbrella Super	
Money Plan Super	
Personal Superannuation Bond	
PruPac	
Pure Endowment	
Superannuation Bond	
Retirement Accumulation Plan	
Retirement Investment Plan	
Umbrella Investment Plan Super	
Umbrella Financial Plan Super	
Whole of Life	

## What you need to know

Equity Trustees Superannuation Limited ABN 50 055 641 757, AFSL No. 229757, RSE Licence No. L0001458 (Trustee) as trustee of the Super Retirement Fund ABN 40 328 908 469 (Fund) is the issuer of this product. Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the issuer of life insurance policies to the Trustee for this product. The Trustee, as owner of the life insurance policies, will receive the applicable benefit from Resolution Life, and in turn provides the benefit to eligible Fund members. The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Resolution Life can be contacted via [resolutionlife.com.au/contact-us](http://resolutionlife.com.au/contact-us) or by calling 133 731.