Resolution Life

Change of details

Important information

Instructions/information on how to complete this form:

- Please complete this form using black or blue ink in capital letters. Mark appropriate answer boxes with a cross 🗷.
- Fields marked with an asterisk (*) must be completed for the purposes of anti-money laundering and counter-terrorism financing laws and the Foreign Account Tax Compliance Act (FATCA).

1. Personal details or companies/trusts and funds details

Policy number					
Policy owner		Joint policy own	ner		
Title	Date of birth*	Title		Date of bi	rth*
Given name(s)*		Given name(s)*			
Surname*		Surname*			
Full Company/Trust/Fund na	ame*	Residential address	5 *		
Residential address*					
		Suburb	Sta	ate	Postcode
Suburb	State Postcod	e Country			
Country		Postal address*			
Postal address*					
		Suburb	Sta	ate	Postcode
Suburb	State Postcod	e Country			
Country		Mobile number	Alte	rnate phor	ne number
Mobile number	Alternate phone numbe	er Email address			
Email address					

2. Change of address

For security purposes please ensure both existing and new details are completed.

	locumentation by which you registered your change of ame, such as a marriage certificate, deed poll or decree nis in the event of divorce).
Suburb State Postcode	Policy owner
Т Г Г Г Г Г Г Г Г Г Г Г Г Г Г Г Г Г Г Г	ïtle
Country G	Given name(s)*
Existing mailing address (if different to above)	Surname*
	Sumame
Suburb State Postcode	ull Company/Trust/Fund name
Country	DId signature
	×
New residential address (PO Box is NOT acceptable)*	lew signature
	×
Suburb State Postcode P	Please print name
Country	
	Joint policy owner
New mailing address (if different to above)	ïtle
G	Given name(s)*
Suburb State Postcode	
s	Surname*
Country	
	DId signature
Mobile phone number Alternate phone number	×
Email address	lew signature
	×

3. Change of name

If your name has changed, please attach a copy certified

by a justice of the peace, solicitor or notary public of the

Please print name

4. Change of bank account details

Please provide details of your account you want your regular payments to be credited to. The account name must be in the name of the investor.

Account nan	ne					
BSB number	r	Acc	ount num	nber		

5. Change of ongoing Adviser Service Fee (ASF)

- □ I/We wish to cease the ongoing ASF arrangement on my policy
- I/We wish to vary the ongoing ASF arrangement on my policy as indicated below:

I/We authorise Resolution Life to pay my/our adviser

An ongoing ASF		(incl. G	ST) of
gross regular payments	(no more than two	decimal	places.)

Any amount of ongoing ASF indicated above will be deducted from your after-tax regular payment at the same frequency as your regular payments.

All ongoing ASFs are paid to your financial adviser in accordance with the arrangements we have in respect of that adviser.

Adviser name

Adviser AFSL number

Adviser group name

Mobile number

Alternate phone number

Email address

Signature of adviser

X

6. Declaration and acknowledgement

By signing this form I/we declare as follows:

- If this form is signed under a Power of Attorney, the attorney certifies that he/she has not received notice of revocation of that Power. A certified copy of the Power of Attorney should be submitted with this form unless already sighted by Resolution Life.
- I/We declare that the information provided in this form is correct and complete.

Signature of policy owner



DMMYYYY

Signature of joint policy owner



Signature of Director/Company officer/trustee

X

Date

Where to send this form

This form must be mailed to:

Resolution Life GPO Box 3306 Sydney NSW 2001

Contact phone number

133 731

between 9 am and 5 pm (AEST/AEDT), Monday to Friday, excluding public holidays.

What you need to know

Resolution Life Australasia Limited ABN 84 079 300 379, AFSL No. 233671 (Resolution Life) is the issuer of Guaranteed Annuities Lifestream Guaranteed Income. The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Any guarantee offered in this product is only provided by Resolution Life. Resolution Life can be contacted via resolutionlife.com.au/contact-us or by calling 133 731.